

ENR THE TOP 500 SOURCEBOOK

Design Firms Build Capacity Amid Rising Demands

Money from the \$1.2-trillion Infrastructure Investment and Jobs Act has yet to reach most state agencies, but design firms report being busy with value-engineering projects up to the shovel-ready phase. Owners appear revved up and ready to take advantage of federal funding, needing design firms more than ever to keep projects from getting stalled in a market plagued by shortages.

Overwhelmingly, the Top 500 Design Firms say staffing is their No. 1 priority going into the COVID-19 pandemic's third year, but revenue numbers show that firms are learning to do more with fewer hands on deck—at least for now. For the sixth consecutive year, total revenue for the Top 500-listed firms increased—rising 2.2% to tally \$107.11 billion in 2021. Median firm revenue has also rebounded after a dip last year, rising 3.8%, to \$67.45 million.

Faced with rising inflation costs, firms are finding that they need greater capacity to meet demands for compressed delivery of design packages and construction schedules to avoid potential cost increases.

"The name of the game is building a strong AEC team committed to serving clients to help them meet their goals," says Kevin McNutt, director of engi-

neering at BSA LifeStructures. A team must be "open and flexible to the unexpected along the way," he adds. How firms go about creating these teams seems to be as diverse as the firms themselves.

People as a Priority

A major part of the IIJA is navigating its stipulations for funding. The moment Congress passed the act, many firms found a need for scaling up their staffing to simply provide assistance for helping clients understand opportunities available to them.

"The world has changed in many ways over the past few years, and if your organization has not changed with it,

retaining talent will be very difficult," says Sasaki CEO James Miner. There have been multiple studies that show work-life balance, wages and quality of work and culture all play a role in staff retention, adds Miner.

Where AECOM believes it sets itself apart is through a focus on shared success that includes, "on one hand, providing our people with challenging work on exciting, impactful projects while encouraging continuous learning and technical skills development," explains president Lara Poloni.

"On the other hand," Poloni adds, the company emphasizes "driving career satisfaction, success and balance through competitive compensation, growing benefits offerings and a commitment to genuine workplace flexibility via our Freedom to Grow philosophy." These elements combined to drive both professional and organizational growth, she adds, but there is no one size fits all for recruitment.

Houston-based civil engineering firm DEC says it has filled most of its staff-

ing requirements using typical recruiting methods.

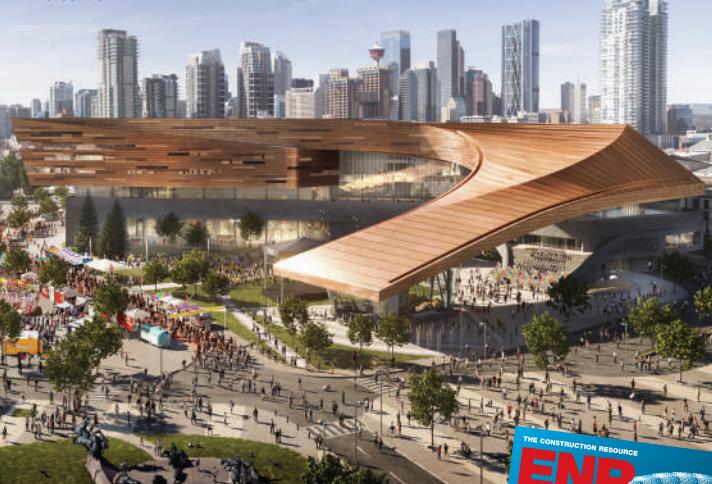
But on the other end, SmithGroup says that it still has 150 positions to fill despite hiring more than 150 people in the last six months. "Our challenge is not unique," says president and managing partner Mike Medici.

"Our workload continues to grow, which is a positive thing, but we must continue to find high-quality talent to fulfill our clients' needs."

He adds, "It may sound cliché, but we have found that our strongest selling point (and retention tool) is our culture." When the company culture is the right fit, firms find they don't have to do much more to build dynamic teams.

NUMBER 107

ELEVATE Populous, along with Stantec and S2 Architecture, designed the \$500-million expansion of Calgary's BMO Centre.



Sacramento Health Tower

SmithGroup Designing \$3.75B UC Davis Facility



EXPANSION

The project, set for completion in 2030, will add a combined 1 million sq ft of new space.

proximately 400 new private patient rooms. The patient rooms will be “acuity adaptable,” according to UC Davis Health, enabling them to potentially be used as temporary ICU rooms with air isolation, if needed. UC Davis Health says the design gives the future facility the flexibility to handle a surge in critical care cases, such as during a pandemic, massive wildfire or radiation leak. Other features include operating rooms, an imaging center, facilities for an existing pharmacy and burn care units. Demolition and site preparation are underway, with detailed design phases continuing through 2023. ■

By Bruce Buckley

53.5

May's Architecture Billings Index, calculated by the American Institute of Architects, is down slightly from April's score of 56.5. A score above 50 indicates billings growth.

- American Institute of Architects



HOK

FRANK E. MOSS US COURTHOUSE

Ground was recently broken on the \$116-million renovation of the Frank E. Moss U.S. Courthouse in Salt Lake City, which was designed by HOK. GSA awarded the renovation contract to locally operated Big-D Construction. Renovations are scheduled to complete in 2024. The scope includes a seismic retrofit, backfill and the renovation of the existing courthouse, which was originally built in 1905 in Salt Lake City's Exchange Place Historic District. HOK's design services aim to preserve and restore building history while transforming it into a modern office space.

HDR

University of California San Francisco Helen Diller Medical Center at Parnassus Heights

HDR and Herzog & de Meuron are designing a new hospital at the University of California San Francisco Helen Diller Medical Center at Parnassus Heights. The University of California Board of Regents recently approved plans to build the \$4.3-billion facility, which is scheduled to open in 2030. The 15-story hospital will expand capacity for additional acute, emergency and intensive care beds. Overall bed capacity will increase to 682 beds, from 475 beds in 2020, when the facility is complete. The new hospital aims to increase capacity during public health crises, rather than reducing or canceling non-essential surgeries to make room for patients with urgent needs.

SOM

New Federal Courthouse, Fort Lauderdale, Fla.

The U.S. General Services Administration recently approved Skidmore, Owings & Merrill's design concept for a federal courthouse in Fort Lauderdale, Fla. The ten-story, 252,000-sq-ft building will be sited on the southern bank of the Tarpon River, offering green spaces, including a riverfront trail. The building is targeting both LEED Gold and SITES Silver certification. The courthouse is projected to achieve a 30% reduction in energy use over baseline levels. A design-build contract is scheduled to be awarded this fall, with a construction start anticipated in 2023 and completion in 2026. When completed, the building will include twelve courtrooms, seventeen judges' chambers, and workspace for other federal agencies.

The Top Design Firms in General Building

GENERAL BUILDING

RANK	FIRM	REVENUE (\$ MIL.)
1	AECOM	1,686.1
2	GENSLER	1,220.7
3	JACOBS	921.1
4	KIMLEY-HORN	729.5
5	PERKINS&WILL	524.7
6	HDR	503.2
7	STANTEC INC.	471.0
8	HKS	400.5
9	HOK	378.6
10	TERRACON CONSULTANTS INC.	364.2
11	WSP USA	353.1
12	CANNONDESIGN	345.0
13	TETRA TECH INC.	301.0
14	SMITHGROUP	298.0
15	UNIVERSAL ENGINEERING SCIENCES	294.9
16	IBI GROUP INC.	286.8
17	SKIDMORE OWINGS & MERRILL	285.5
18	PERKINS EASTMAN	274.7
19	ARCADIS NORTH AMERICA/CALLISON RTKL	270.6
20	DLR GROUP	268.7
21	NBBJ	256.1
22	EXP	254.3
23	IMEG CORP.	247.5
24	BURNS & MCDONNELL	236.4
25	THORNTON TOMASETTI	230.1
26	NV5 GLOBAL INC.	219.9
27	ARUP	219.7
28	PAGE	217.0
29	LANGAN	208.8
30	ZGF ARCHITECTS	193.3
31	INTERTEK-PSI	191.4
32	SALAS O'BRIEN	179.1
33	KOHN PEDERSEN FOX ASSOCIATES PC	173.8
34	ENGINEERING CONSULTING SERVICES (ECS)	168.9
35	HGA	164.4
36	DEWBERRY	159.4
37	KPFF CONSULTING ENGINEERS	158.4
38	PBK	155.2
39	HENDERSON ENGINEERS INC.	147.6
40	OLSSON INC.	140.0
41	JENSEN HUGHES	138.0
42	WILLDAN	136.1
43	WISS JANNEY ELSTNER ASSOCIATES	133.8
44	NORR	133.6
45	FLAD ARCHITECTS	132.8
46	AFFILIATED ENGINEERS INC.	125.4
47	EYP ARCHITECTURE & ENGINEERING	123.5
48	PAPE-DAWSON ENGINEERS INC.	123.3
49	CHA CONSULTING INC. (CHA)	118.8
50	BLACK & VEATCH	115.3

RETAIL

RANK	FIRM	REVENUE (\$ MIL.)
1	KIMLEY-HORN	195.3
2	ARCADIS NORTH AMERICA/CALLISON RTKL	100.1
3	GENSLER	79.6
4	HENDERSON ENGINEERS INC.	78.7
5	TERRACON CONSULTANTS INC.	75.1
6	TETRA TECH INC.	45.0
7	NORR	43.2
8	GREENBERGFARROW	38.1
9	MBH ARCHITECTS	28.9
10	CORE STATES GROUP	26.9
11	JACOBS	23.7
12	INTERTEK-PSI	22.5
13	BOWMAN CONSULTING GROUP	18.5
14	AO ARCHITECTS	18.4
15	STANTEC INC.	18.0
16	EXP	17.4
17	OLSSON INC.	16.6
18	WALTER P MOORE	16.4
19	AECOM	16.2
20	CUSHING TERRELL	16.2
21	CHA CONSULTING INC. (CHA)	12.8
22	MS CONSULTANTS INC.	12.8
23	HALFF ASSOCIATES INC.	10.5
24	T.Y. LIN INTERNATIONAL	10.5
25	WOOLPERT INC.	9.7

COMMERCIAL OFFICES

RANK	FIRM	REVENUE (\$ MIL.)
1	GENSLER	677.9
2	AECOM	221.4
3	NBBJ	146.7
4	ARUP	126.3
5	THORNTON TOMASETTI	91.4
6	TETRA TECH INC.	90.0
7	JACOBS	75.4
8	HKS	75.0
9	BURNS & MCDONNELL	66.8
10	WSP USA	65.5
11	HDR	54.7
12	KOHN PEDERSEN FOX ASSOCIATES PC	52.4
13	ELKUS MANFREDI ARCHITECTS	50.3
14	STANTEC INC.	46.3
15	DLR GROUP	42.1
16	SALAS O'BRIEN	41.0
17	ZGF ARCHITECTS	40.5
18	TERRACON CONSULTANTS INC.	40.1
19	INTERTEK-PSI	38.1
20	SMITHGROUP	37.0
21	CORGAN	33.2
22	KENDALL/HEATON ASSOCIATES INC.	32.0
23	HGA	31.9
24	IMEG CORP.	28.8
25	OLSSON INC.	28.8

*BASED ON 2021 DESIGN REVENUE FROM GENERAL BUILDING AS REPORTED IN ENR'S SURVEY OF LEADING CONTRACTORS AND DESIGN FIRMS. SEE ENR.COM FOR EXPANDED LISTINGS.

GOVERNMENT OFFICES

RANK	FIRM	REVENUE (\$ MIL.)
1	AECOM	429.1
2	JACOBS	397.3
3	BURNS & MCDONNELL	169.6
4	BLACK & VEATCH	114.2
5	HDR	108.8
6	TETRA TECH INC.	96.0
7	WSP USA	89.8
8	EXP	75.3
9	MICHAEL BAKER INTERNATIONAL	63.7
10	GENSLER	55.6
11	SALAS O'BRIEN	50.1
12	THORNTON TOMASETTI	41.2
13	STANLEY CONSULTANTS	40.7
14	DEWBERRY	39.0
15	TERRACON CONSULTANTS INC.	38.0
16	SNC-LAVALIN INC.	33.7
17	POND	31.8
18	WHITMAN REQUARDT AND ASSOCIATES LLP	31.7
19	CLARK NEXSEN	30.8
20	CHA CONSULTING INC. (CHA)	29.3
21	ZGF ARCHITECTS	28.7
22	IMEG CORP.	28.3
23	DAY & ZIMMERMANN	26.5
24	EYP ARCHITECTURE & ENGINEERING	25.6
25	SMITHGROUP	24.4

EDUCATION

RANK	FIRM	REVENUE (\$ MIL.)
1	AECOM	195.4
2	PBK	155.2
3	DLR GROUP	132.7
4	JACOBS	87.9
5	HUCKABEE	82.6
6	CANNONDESIGN	71.0
7	STANTEC INC.	68.9
8	SMITHGROUP	59.9
9	PERKINS EASTMAN	55.5
10	GENSLER	52.5
11	LPA INC.	48.1
12	SALAS O'BRIEN	47.5
13	IMEG CORP.	47.5
14	STV GROUP INC.	45.6
15	NAC ARCHITECTURE	45.1
16	AYERS SAINT GROSS	42.6
17	HMC ARCHITECTS	42.5
18	CORGAN	34.2
19	TERRACON CONSULTANTS INC.	33.1
20	WSP USA	32.9
21	CO ARCHITECTS	31.7
22	HDR	31.5
23	HED	29.4
24	GMB ARCHITECTURE + ENGINEERING	28.1
25	EXP	27.6

CORRECTIONAL FACILITIES

RANK	FIRM	REVENUE (\$ MIL.)
1	AECOM	56.0
2	HDR	18.1
3	DLR GROUP	11.5
4	NORR	11.3
5	RATCLIFF	10.3
6	STV GROUP INC.	7.7
7	DLZ CORP.	6.6
8	TREANORHL	6.2
9	LIONAKIS	5.0
10	OLSSON INC.	3.7

HEALTH CARE

RANK	FIRM	REVENUE (\$ MIL.)
1	JACOBS	278.0
2	HDR	277.1
3	AECOM	251.6
4	CANNONDESIGN	230.0
5	HKS	200.0
6	WSP USA	118.5
7	SMITHGROUP	112.4
8	PERKINS EASTMAN	105.9
9	NBBJ	83.4
10	IMEG CORP.	80.2
11	GRESHAM SMITH	79.6
12	STANTEC INC.	75.2
13	EYP ARCHITECTURE & ENGINEERING	74.9
14	HGA	74.8
15	GENSLER	66.5
16	ZGF ARCHITECTS	64.9
17	TETRA TECH INC.	61.0
18	E4H ENVIRONMENTS FOR HEALTH ARCHITECTURE	60.1
19	KIMLEY-HORN	56.1
20	SMITH SECKMAN REID INC.	51.0
21	EXP	39.4
22	HMC ARCHITECTS	38.3
23	LEO A DALY	37.2
24	ARCADIS NORTH AMERICA/CALLISON RTKL	35.2
25	TLC ENGINEERING SOLUTIONS INC.	34.2

HOTELS, MOTELS AND CONVENTION CENTERS

RANK	FIRM	REVENUE (\$ MIL.)
1	GENSLER	54.9
2	WATG	45.3
3	HKS	43.0
4	AECOM	26.8
5	REBEL DESIGN+GROUP	19.0
6	PERKINS EASTMAN	18.3
7	ARCADIS NORTH AMERICA/CALLISON RTKL	15.8
8	EXP	15.7
9	LEO A DALY	14.1
10	STANTEC INC.	12.2
11	COOPER CARRY	11.9
12	KIMLEY-HORN	11.8
13	EUA (EPPSTEIN UHEN ARCHITECTS INC.)	11.7
14	DLR GROUP	10.5
15	POPULOUS	10.4
16	BASKERVILL	9.4
17	TERRACON CONSULTANTS INC.	8.5
18	FENTRESS ARCHITECTS	8.3
19	IMEG CORP.	8.2
20	WSP USA	6.5

MULTI-UNIT RESIDENTIAL

RANK	FIRM	REVENUE (\$ MIL.)
1	KIMLEY-HORN	240.8
2	AECOM	123.2
3	SOLOMON CORDWELL BUENZ (SCB)	56.1
4	KTGY ARCHITECTURE + PLANNING	52.7
5	STANTEC INC.	51.5
6	GENSLER	41.0
7	THORNTON TOMASETTI	39.0
8	TERRACON CONSULTANTS INC.	36.0
9	AO ARCHITECTS	35.8
10	JORDAN & SKALA ENGINEERS	27.6
11	PARSONS CORP.	25.6
12	DESIMONE CONSULTING ENGINEERS	25.3
13	PERKINS EASTMAN	22.4
14	INTERTEK-PSI	22.1
15	NORR	20.6
16	ARCADIS NORTH AMERICA/CALLISON RTKL	20.5
17	WSP USA	19.1
18	MICHAEL BAKER INTERNATIONAL	18.8
19	SALAS O'BRIEN	18.1
20	WITHERSRAVENEL INC	17.7
21	OLSSON INC.	17.6
22	WDG ARCHITECTURE	17.1
23	HR GREEN INC.	16.7
24	COOPER CARRY	16.6
25	EXP	16.4

ENTERTAINMENT

RANK	FIRM	REVENUE (\$ MIL.)
1	POPULOUS	36.7
2	GENSLER	33.5
3	JACOBS	30.8
4	AECOM	19.9
5	KIMLEY-HORN	18.5
6	JCJ ARCHITECTURE	18.0
7	EXP	16.3
8	IMEG CORP.	10.5
9	BRPH COS. INC.	6.7
10	CUNNINGHAM	6.7

CULTURAL AND CIVIC

RANK	FIRM	REVENUE (\$ MIL.)
1	AECOM	35.9
2	DLR GROUP	24.9
3	CANNONDESIGN	24.0
4	GENSLER	18.6
5	STANTEC INC.	12.2
6	HGA	11.8
7	THORNTON TOMASETTI	10.8
8	ARUP	9.9
9	ARCADIS NORTH AMERICA/CALLISON RTKL	8.7
10	SMITHGROUP	8.6

DISTRIBUTION AND WAREHOUSES

RANK	FIRM	REVENUE (\$ MIL.)
1	KIMLEY-HORN	120.3
2	TERRACON CONSULTANTS INC.	68.4
3	CHA CONSULTING INC. (CHA)	65.2
4	STANTEC INC.	61.3
5	INTERTEK-PSI	28.8
6	HENDERSON ENGINEERS INC.	22.1
7	WOOD	15.6
8	ARCADIS NORTH AMERICA/CALLISON RTKL	15.2
9	GANNETT FLEMING	12.6
10	HALFF ASSOCIATES INC.	12.1

MIXED USE

RANK	FIRM	REVENUE (\$ MIL.)
1	AECOM	264.4
2	GENSLER	104.6
3	STANTEC INC.	90.6
4	KOHN PEDERSEN FOX ASSOCIATES PC	77.3
5	KIMLEY-HORN	53.2
6	PERKINS EASTMAN	32.7
7	HKS	29.7
8	OLSSON INC.	29.6
9	ARCADIS NORTH AMERICA/CALLISON RTKL	29.5
10	BOWMAN CONSULTING GROUP	26.8
11	ELKUS MANFREDI ARCHITECTS	26.7
12	DLR GROUP	19.3
13	EXP	16.0
14	KTGY ARCHITECTURE + PLANNING	14.6
15	AO ARCHITECTS	13.0
16	STEINBERG HART	12.7
17	IMEG CORP.	11.4
18	CARRIER JOHNSON + CULTURE	11.1
19	DESIMONE CONSULTING ENGINEERS	10.6
20	LRK INC.	10.2

SPORTS

RANK	FIRM	REVENUE (\$ MIL.)
1	POPULOUS	117.8
2	AECOM	36.8
3	GENSLER	35.8
4	KIMLEY-HORN	33.4
5	HKS	24.0
6	ME ENGINEERS	23.3
7	HNTB COS.	16.8
8	WALTER P MOORE	11.8
9	HENDERSON ENGINEERS INC.	11.5
10	THORNTON TOMASETTI	11.4

237 MILLION

Total public transportation boardings recorded April 1-30, 2022. (Modes include bus, trolleybus, and heavy, light and passenger rail.) The figure is nearly a six-fold increase from April 2020, but barely over half of the pre-pandemic high of 449 million trips, recorded in October 2019.

- USDOT Bureau of Transportation Statistics

**VHB
LONG BRIDGE**

The sole railroad bridge connecting Virginia and Washington, D.C., will soon have some company. VHD is performing preliminary engineering on the Virginia Passenger Rail Authority's plan to complement the existing Long Bridge with a new two-track bridge and associated infrastructure. Along with eliminating existing congestion issues and improving system reliability, the expanded four-track Potomac River crossing will provide additional capacity to support expected increases in freight and passenger rail traffic in the corridor.



SAFETY Atkins is designing safety improvements to Colorado's increasingly congested I-70 Mountain Corridor.

Designing a Mountain Highway Makeover

I-70 upgrades aim to improve safety, capacity and reliability

Relief is on the way for a six-mile segment of Colorado's notoriously congested I-70 Mountain Corridor, beginning with a \$31-million design engineering contract awarded to Atkins by the Colorado Dept. of Transportation. Part of a route between Denver and Glenwood that has become increasingly burdened with higher traffic volume in recent years, the section between Floyd Hill and Idaho Springs will undergo improvements such as replacing deficient infrastructure, adding a lane to increase capacity, and curve safety modifications that should improve travel speeds and sight distance while also helping to reduce the number of accidents. In addition to addressing resiliency and rockfall in Clear Creek Canyon, the project will provide a frontage road connection to improve emergency access and mobility during severe weather and facilitate efficient freight movement. ■

By Jim Parsons

**Kimley-Horn
Gold Line BRT**

Design is complete on the METRO Gold Line, Minnesota's first bus rapid transit line, which will connect St. Paul with its eastern suburbs. Lead designer Kimley-Horn integrated the new 10-mile transitway and 21 stations along a corridor largely parallel to Interstate 94. Approximately 70% of the route will have bus-only lanes. Major construction is set to get underway later this year, with passenger service beginning in 2025.

**Arup/WSP
Link21 Transit Program**

The joint venture of Arup and WSP is providing planning and engineering services for Bay Area Rapid Transit's Link21 program, which aims to create a faster, more integrated transit system across a 21-county region. The multi-project program includes the new Transbay Rail Crossing, which will connect Oakland and San Francisco through a new rail service across the San Francisco Bay. The crossing will help address high levels of congestion in the existing Transbay corridor as well as provide a direct connection for regional rail riders.

**RS&H
Harkers Island Bridge Replacement**

A 45-year-old two-bridge span connecting Harkers Island, N.C., with the mainland is on its way to being replaced with a single, 3,200-ft long fixed structure that will include a 45-ft-high navigation span over the Straits Waterway. The RS&H design team had to consider a variety of issues in shaping the structure, including integrating new approaches on existing causeways in the sensitive coastal environment. Upon completion of the new bridge in 2025, the existing structure will provide pedestrian access to a midpoint fishing island.

The Top Design Firms in Transportation

TRANSPORTATION

RANK	FIRM	REVENUE (\$ MIL.)
1	AECOM	3,279.0
2	JACOBS	2,897.3
3	HNTB COS.	1,433.9
4	WSP USA	1,243.4
5	HDR	1,093.2
6	PARSONS CORP.	928.8
7	KIMLEY-HORN	517.3
8	T.Y. LIN INTERNATIONAL	472.5
9	STANTEC INC.	462.0
10	STV GROUP INC.	444.9
11	SNC-LAVALIN INC.	432.1
12	GANNETT FLEMING	389.7
13	MICHAEL BAKER INTERNATIONAL	375.5
14	MOTT MACDONALD	319.5
15	JOHNSON MIRMIRAN & THOMPSON INC. (JMT)	306.1
16	RS&H INC.	305.9
17	EXP	257.6
18	TRANSYSTEMS	256.2
19	MOFFATT & NICHOL	246.2
20	KIEWIT CORP.	241.1
21	WOOD	227.8
22	RK&K	226.3
23	ARUP	222.0
24	CONSOR ENGINEERS	210.4
25	GREENMAN-PEDERSEN INC. (GPI)	200.3
26	CDM SMITH	198.8
27	BURNS & MCDONNELL	196.4
28	NV5 GLOBAL INC.	186.5
29	VHB	180.3
30	DEWBERRY	176.4
31	ALFRED BENESCH & CO.	171.6
32	VOLKERT INC.	170.4
33	KCI TECHNOLOGIES INC.	160.2
34	TETRA TECH INC.	159.0
35	H.W. LOCHNER INC.	151.7
36	TERRACON CONSULTANTS INC.	148.5
37	MEAD & HUNT INC.	131.3
38	HARDESTY & HANOVER LLC	124.8
39	TRC COS. INC.	124.0
40	GENSLER	119.2
41	GARVER	114.3
42	ARCADIS NORTH AMERICA/CALLISON RTKL	107.2
43	DAVID EVANS ENTERPRISES INC.	104.4
44	WHITMAN REQUARDT AND ASSOCIATES LLP	100.5
45	BEAM LONGEST & NEFF	94.0
46	GHD INC.	91.1
47	CHA CONSULTING INC. (CHA)	86.5
48	PARAMETRIX	85.9
49	COWI NORTH AMERICA	83.7
50	AMERICAN STRUCTUREPOINT	82.8

BRIDGES

RANK	FIRM	REVENUE (\$ MIL.)
1	JACOBS	276.4
2	AECOM	253.3
3	HDR	227.9
4	HNTB COS.	183.5
5	MICHAEL BAKER INTERNATIONAL	160.0
6	T.Y. LIN INTERNATIONAL	132.8
7	HARDESTY & HANOVER LLC	124.8
8	WSP USA	121.0
9	TRANSYSTEMS	120.0
10	GREENMAN-PEDERSEN INC. (GPI)	104.6
11	KCI TECHNOLOGIES INC.	88.7
12	STANTEC INC.	67.2
13	PARSONS CORP.	63.6
14	COWI NORTH AMERICA	62.3
15	STV GROUP INC.	58.0
16	RK&K	56.6
17	ALFRED BENESCH & CO.	54.9
18	MODJESKI AND MASTERS INC.	46.3
19	EXP	46.1
20	DEWBERRY	38.2
21	VOLKERT INC.	36.9
22	H.W. LOCHNER INC.	32.3
23	GANNETT FLEMING	29.5
24	JOHNSON MIRMIRAN & THOMPSON INC. (JMT)	28.7
25	CHA CONSULTING INC. (CHA)	28.1

MASS TRANSIT AND RAIL

RANK	FIRM	REVENUE (\$ MIL.)
1	JACOBS	1,083.6
2	AECOM	971.1
3	WSP USA	445.9
4	HNTB COS.	419.2
5	PARSONS CORP.	352.9
6	STV GROUP INC.	268.2
7	HDR	234.6
8	GANNETT FLEMING	198.0
9	MOTT MACDONALD	187.8
10	KIEWIT CORP.	160.5
11	T.Y. LIN INTERNATIONAL	123.0
12	KIMLEY-HORN	111.0
13	STANTEC INC.	110.0
14	ARUP	90.1
15	SNC-LAVALIN INC.	68.8
16	CDM SMITH	63.7
17	SYSTRA USA	51.7
18	ALFRED BENESCH & CO.	46.3
19	EXP	40.1
20	WOOD	34.7
21	RK&K	33.9
22	BURNS ENGINEERING INC.	32.0
23	TRANSYSTEMS	31.2
24	MICHAEL BAKER INTERNATIONAL	30.9
25	HANSON PROFESSIONAL SERVICES INC.	19.4

*BASED ON 2021 DESIGN REVENUE FROM TRANSPORTATION AS REPORTED IN ENR'S SURVEY OF LEADING CONTRACTORS AND DESIGN FIRMS. SEE ENR.COM FOR EXPANDED LISTINGS.

HIGHWAYS

RANK	FIRM	REVENUE (\$ MIL.)
1	AECOM	1,587.3
2	JACOBS	1,014.8
3	HNTB COS.	695.1
4	WSP USA	541.6
5	HDR	526.4
6	PARSONS CORP.	449.8
7	KIMLEY-HORN	312.9
8	SNC-LAVALIN INC.	298.5
9	JOHNSON MIRMIRAN & THOMPSON INC. (JMT)	268.7
10	STANTEC INC.	231.0
11	RS&H INC.	217.8
12	T.Y. LIN INTERNATIONAL	183.0
13	WOOD	166.7
14	EXP	159.6
15	GANNETT FLEMING	158.0
16	MICHAEL BAKER INTERNATIONAL	141.9
17	CDM SMITH	135.1
18	VOLKERT INC.	131.6
19	DEWBERRY	126.4
20	RK&K	124.4
21	STV GROUP INC.	118.7
22	H.W. LOCHNER INC.	106.2
23	TRANSYSTEMS	105.0
24	ARCADIS NORTH AMERICA/CALLISON RTKL	101.4
25	TERRACON CONSULTANTS INC.	95.5

MARINE AND PORT FACILITIES

RANK	FIRM	REVENUE (\$ MIL.)
1	MOFFATT & NICHOL	200.6
2	JACOBS	178.3
3	AECOM	121.2
4	TETRA TECH INC.	55.0
5	HDR	51.8
6	S&B ENGINEERS AND CONTRACTORS LTD.	40.7
7	WSP USA	38.1
8	LANIER & ASSOCIATES CONSULTING ENGINEERS INC.	28.4
9	BURNS & MCDONNELL	20.1
10	STANTEC INC.	18.0
11	MCLAREN ENGINEERING GROUP	16.1
12	COWI NORTH AMERICA	15.1
13	MOTT MACDONALD	14.6
14	KIEWIT CORP.	13.1
15	RK&K	11.3

AIRPORTS

RANK	FIRM	REVENUE (\$ MIL.)
1	AECOM	346.1
2	JACOBS	344.2
3	HNTB COS.	136.2
4	BURNS & MCDONNELL	116.7
5	GENSLER	115.7
6	ARUP	104.0
7	WSP USA	96.8
8	KIMLEY-HORN	93.2
9	RS&H INC.	88.1
10	MEAD & HUNT INC.	76.5
11	PGAL	60.1
12	CORGAN	54.3
13	HDR	52.4
14	GARVER	49.3
15	SNC-LAVALIN INC.	48.5
16	WOOLPERT INC.	44.7
17	MICHAEL BAKER INTERNATIONAL	41.9
18	ZGF ARCHITECTS	40.4
19	LANDRUM & BROWN INC.	39.0
20	STANTEC INC.	35.8
21	PARSONS CORP.	27.2
22	CRAWFORD MURPHY & TILLY INC.	26.1
23	ALLIANCE	23.1
24	GRESHAM SMITH	22.9
25	BURNS ENGINEERING INC.	22.8

ConocoPhillips**V2 for \$6B Alaska Willow Project**

The U.S. Bureau of Land Management on July 8 released a new draft environmental analysis for ConocoPhillips' \$6-billion Willow oil and gas project in the National Petroleum Reserve on Alaska's North Slope, nearly one year after a U.S. district court judge threw out two Trump-era permits for its first phase and ordered a new review to include more study of climate change and wildlife impacts. The oil firm has proposed building up to five drill sites, 37 miles of gravel roads, seven bridges, 315 miles of pipelines and other infrastructure. Proposed project options now include reducing drill sites, or rejecting Willow totally. The Biden administration has supported the project, in an area that holds about 600 million barrels of oil, to boost U.S. domestic supply. S&P Global last year said the Trans-Alaska Pipeline System was at less than 25% of original capacity. Court documents also said ConocoPhillips has invested about \$500 million in Willow. But opponents, who sued to overturn the permits, said it would produce 500 million metric tons of CO₂ if it operated. BLM will seek public comment until Aug. 29 on the new project analysis before releasing a final version possibly later this year.

Wood**Cameron LNG Pushes Expansion**

Cameron LNG awarded to engineering firm John Wood Group PLC on June 30 the owner's engineering services contract for a fourth train at its production and export facility in Hackberry, La., on the Calcasieu ship channel. Wood also will provide services to boost production from the existing three trains that now provide 12 million tons per year, the Cameron announcement said. Design of the fourth train, with planned capacity of 6.75 million tons per year, was amended to include use of electric drives that would cut emissions and provide the option of carbon sequestration. The Federal Energy Regulatory Commission said in April it is evaluating project environmental effects. Sempra Infrastructure, Mitsui & Co., Mitsubishi Corp., TotalEnergies and NYK Line are the owners of Cameron LNG. They did not disclose the expansion project cost but said final investment decision was expected in the second half of 2023, when project development work is set to finish.



PUMPED TC Energy seeks a \$335-million upgrade of its Gas Transmission Northwest pipeline from Idaho to Oregon.

Pipeline Capacity Boosts

Three U.S. gas lines plan existing infrastructure upgrades

Pipeline owners are meeting growing demand for natural gas by expanding capacity on existing infrastructure. The Federal Energy Regulatory Commission issued on June 30 a draft environmental review of a proposed capacity expansion of TC Energy's Gas Transmission Northwest pipeline between Idaho and Oregon (pictured) that found minor, temporary and localized effects. The \$335-million project would increase capacity by about 150 million cu ft/day on the 1,377-mile pipeline by increasing compression, replacing turbines and other upgrades, enabling transport of more Canadian natural gas to the Pacific Northwest in late 2023. FERC in April also approved a capacity expansion on TC Energy's 86-mile North Baja Express that includes upgrades to one compressor station and two meter stations in Arizona and California. Set to boost capacity by 0.5 billion cu ft/day, the project would be complete in 2023. Whitewater Midstream announced in May a capacity boost for the 450-mile Whistler Pipeline in the Permian Basin in Texas by adding three new compressor stations. They will increase its mainline capacity to about 2.5 billion cu ft/day. Delayed during the pandemic, the expansion is set to be in service in September 2023. It received a \$325-million construction investment from Global Infrastructure Fund in 2020. ■

By Mary B. Powers

60%

Proportion of 82 surveyed North American oil and gas producers that boosted their capital spending in Q1 2022

—Evaluate Energy July 2022 economic report

11.6 MILLION

Barrels of U.S. crude oil produced per day in April, compared to record high 12.3 million bpd in 2019. Monthly gross natural gas production in the lower 48 states rose to 107.3 billion cu ft/day in April, its highest since December 2021

—U.S. Energy Administration July 8 report

The Top Design Firms in Petroleum

PETROLEUM

RANK	FIRM	REVENUE (\$ MIL.)
1	FLUOR	2,201.0
2	WORLEY	917.2
3	WOOD	891.0
4	KIEWIT CORP.	334.8
5	INTERTEK-PSI	252.7
6	S&B ENGINEERS AND CONSTRUCTORS LTD.	248.6
7	BURNS & MCDONNELL	231.9
8	BECHTEL	130.0
9	TRC COS. INC.	97.1
10	STANTEC INC.	85.2
11	KLEINFELDER	79.5
12	BLACK & VEATCH	73.6
13	MOTT MACDONALD	73.1
14	ANVIL CORP.	60.9
15	FUGRO INC.	60.7
16	TETRA TECH INC.	56.0
17	BURROW GLOBAL LLC	55.4
18	HARGROVE ENGINEERS + CONSTRUCTORS	49.5
19	WSP USA	47.2
20	SPEC SERVICES INC.	45.6
21	EN ENGINEERING LLC	42.3
22	AECOM	37.9
23	CARDNO INC.	37.8
24	CIVIL & ENVIRONMENTAL CONSULTANTS INC.	37.2
25	SAM LLC	36.8
26	PRIMORIS	35.7
27	POND	34.7
28	HUNT GUILLOT & ASSOCIATES L.L.C.	33.3
29	HDR	31.0
30	BRAUN INTERTEC CORP.	29.9
31	TERRACON CONSULTANTS INC.	28.2
32	ZACHRY GROUP	28.2
33	COLLIERS ENGINEERING & DESIGN	27.4
34	CDI ENGINEERING SOLUTIONS	26.0
35	MIDDOUGH INC.	25.3
36	WALDEMAR S. NELSON AND CO. INC.	24.8
37	SWCA ENVIRONMENTAL CONSULTANTS	23.8
38	WSB	22.9
39	ATWELL LLC	22.7
40	C&I ENGINEERING	21.6
41	BARR ENGINEERING CO.	21.2
42	COFFMAN ENGINEERS INC.	18.1
43	HALFF ASSOCIATES INC.	17.8
44	CDG INC.	17.5
45	BOWMAN CONSULTING GROUP	16.8
46	EA ENGINEERING SCIENCE AND TECH. INC.	16.2
47	RETTEW ASSOCIATES INC.	15.9
48	EXP	15.4
49	WADE TRIM	14.6
50	ORBITAL ENGINEERING INC.	13.5

PIPELINES

RANK	FIRM	REVENUE (\$ MIL.)
1	INTERTEK-PSI	185.8
2	WOOD	142.5
3	TRC COS. INC.	87.3
4	MOTT MACDONALD	73.1
5	STANTEC INC.	60.3
6	BURNS & MCDONNELL	56.4
7	TETRA TECH INC.	49.0
8	SPEC SERVICES INC.	39.7
9	EN ENGINEERING LLC	39.2
10	POND	34.7
11	WSP USA	33.7
12	HUNT GUILLOT & ASSOCIATES L.L.C.	33.3
13	HDR	29.8
14	CIVIL & ENVIRONMENTAL CONSULTANTS INC.	28.2
15	SAM LLC	25.5
16	KIEWIT CORP.	24.1
17	BOWMAN CONSULTING GROUP	16.8
18	BARR ENGINEERING CO.	14.9
19	WADE TRIM	14.6
20	PARSONS CORP.	13.2
21	SNC-LAVALIN INC.	13.1
22	TERRACON CONSULTANTS INC.	12.2
23	EXP	12.1
24	CHA CONSULTING INC. (CHA)	11.9
25	HALFF ASSOCIATES INC.	11.8

MAINTENANCE, INCLUDING TURNAROUNDS

RANK	FIRM	REVENUE (\$ MIL.)
1	AECOM	26.4
2	CDG INC.	17.5
3	STANTEC INC.	10.5
4	INTERTEK-PSI	4.3
5	PROFESSIONAL ENGINEERING CONSULTANTS P.A.	2.2

*BASED ON 2021 DESIGN REVENUE FROM OIL AND GAS AS REPORTED IN ENR'S SURVEY OF LEADING CONTRACTORS AND DESIGN FIRMS. SEE ENR.COM FOR EXPANDED LISTINGS.

REFINERIES AND PETROCHEMICAL PLANTS

RANK	FIRM	REVENUE (\$ MIL.)
1	FLUOR	2,007.7
2	WOOD	459.3
3	KIEWIT CORP.	310.6
4	S&B ENGINEERS AND CONSTRUCTORS LTD.	241.5
5	BURNS & MCDONNELL	175.5
6	BECHTEL	128.4
7	HARGROVE ENGINEERS + CONSTRUCTORS	48.2
8	BLACK & VEATCH	44.5
9	ZACHRY GROUP	28.2
10	STANTEC INC.	13.6
11	WSP USA	13.5
12	AECOM	8.6
13	BARRY-WEHMILLER DESIGN GROUP	7.5
14	TETRA TECH INC.	7.0
15	BARR ENGINEERING CO.	6.4
16	HALFF ASSOCIATES INC.	6.0
17	WALDEMAR S. NELSON AND CO. INC.	3.5
18	EXP	3.4
19	SPEC SERVICES INC.	3.1
20	EN ENGINEERING LLC	3.0
21	TERRACON CONSULTANTS INC.	3.0
22	GEI CONSULTANTS INC.	2.5
23	TRC COS. INC.	2.2
24	CIVIL & ENVIRONMENTAL CONSULTANTS INC.	1.9
25	DLZ CORP.	1.3

OFFSHORE AND UNDERWATER FACILITIES

RANK	FIRM	REVENUE (\$ MIL.)
1	FLUOR	187.8
2	WOOD	135.6
3	WALDEMAR S. NELSON AND CO. INC.	18.3
4	DRAGADOS	16.5
5	BLACK & VEATCH	13.9
6	GEOSYNTEC CONSULTANTS	3.0
7	THORNTON TOMASETTI	3.0
8	AECOM	1.2
9	ARUP	1.0
10	GZA	0.9



HOT SPOT
Project would be built on a 6,500-acre federal site northeast of Las Vegas and include 1.8 million solar modules.

Kiewit Wins Big Solar Job

\$1.2B Nevada design-build project includes battery storage

Kiewit Power will engineer and build the \$1.2-billion, 690-MW Gemini solar array in Nevada, with Chicago-based IHI Terrasun Solutions as the integrator for the accompanying 1,416-MWh battery storage plant, Primergy Solar, its Oakland, Calif., developer, owner and operator announced recently. It is a unit of Australia-based Quinbrook Infrastructure Partners.

The project will have more than 1.8 million solar modules installed on about 6,500 acres of federal land northeast of Las Vegas, and would produce enough energy to power the city, said Primergy. Maxeon Solar Technologies of Singapore will provide high-efficiency, bifacial solar modules, the developer said. The firm and its parent said July 1 that they closed a \$1.9-billion debt and tax equity financing for the project, including \$1.3 billion in credit facilities for a construction loan and tax equity commitments. Gemini "is extraordinary in its scope and scale, and we are excited to join Primergy in significantly expanding the availability of clean energy," said Dave Flickinger, executive vice president of Kiewit Energy Group. Primergy said it will implement construction methods such as alternative site preparation, narrow road corridors into the project site and spaced and raised rows of solar modules to ensure that nearly 80% of the land "remains open to the sky." Construction, set to have a 1,000-person workforce, will finish in 2023, said the developer. Opponents remain concerned about project disruption to the desert ecosystem, but Primergy has noted major risk reduction investments such as tortoise relocation. ■

By Mary B. Powers

32%
Drop in June power capacity auction price for supply starting on June 1, 2023, with more clean energy source competition in 13-state region.
-PJM Interconnection

HDR

Washington State Pumped Storage Project Seeks Construction Plan Comment by Aug. 9



Washington state has extended until Aug. 9 the public comment deadline on its environmental review of a plan to build a \$2.1-billion, 1.2-GW pumped storage project, set to be the largest in the Northwest. HDR Engineering prepared initial design for the Goldendale energy storage site, with Copenhagen Infrastructure Partners and Rye Development as its major investors. The project consists of two reservoirs at different elevations linked by a tunnel with reversible turbines. It would draw Columbia River water, store it on an upper reservoir and release it to a lower one to generate power when other renewable sources are not available. Construction would start in 2025 and finish in 2028.

Burns & McDonnell

NJ Offshore Wind Job Moves

Public comment extends from June 24 to Aug. 8 on the U.S. Interior Dept. draft environmental impact statement for Ocean Wind I, a 1.1-GW New Jersey offshore wind energy project being developed by Danish developer Ørsted with utility PSEG. It involves construction of up to 98 GE Haliade-X wind turbines and three offshore substations with export cables taking power to a closed onshore coal-fired power plant and a decommissioned nuclear facility. Burns & McDonnell Engineering Co. and JINGOLI Power were contracted to install the substations and about 9 miles of underground cable. Construction is expected to start in September 2023. In Rhode Island, Gov. Dan McKee signed a law July 6 requiring competitive procurement of between 600 and 1,000 MW of offshore wind capacity as part of its goal to completely offset electricity generation with renewables by 2033. Rhode Island Energy must issue the procurement by Oct. 15.

POWER Engineers

Landfill Waste to Hydrogen Hub

Work is set to finish later this year on a test hub to turn landfill-bound waste into hydrogen fuel to power heavy-duty vehicles. Renewable fuel firm Raven SR contracted POWER Engineers last year to complete detailed engineering for the hub at waste owner Republic Services' Richmond, Calif., landfill with Stellar J as contractor. When operating, the hub and another in the state will each produce up to 10 tons daily of renewable hydrogen, enough to fuel 200 heavy-duty trucks. The process does not produce toxic pollutants or particulates, according to POWER Engineers.

The Top Design Firms in Power

NUCLEAR PLANTS

RANK	FIRM	REVENUE (\$ MIL.)
1	SARGENT & LUNDY	221.0
2	JACOBS	190.0
3	ENERCON	142.8
4	WOOD	61.2
5	UNITED ENGINEERS & CONSTRUCTORS INC.	32.0
6	FLUOR	30.4
7	TETRA TECH INC.	26.0
8	ZACHRY GROUP	23.9
9	BECHTEL	19.9
10	AECOM	12.0
11	GREENMAN-PEDERSEN INC. (GPI)	9.9
12	BLACK & VEATCH	8.8
13	BURNS & MCDONNELL	8.1
14	SNC-LAVALIN INC.	5.9
15	GEOSYNTEC CONSULTANTS	1.2

POWER

RANK	FIRM	REVENUE (\$ MIL.)
1	BURNS & MCDONNELL	856.3
2	BLACK & VEATCH	604.1
3	POWER ENGINEERS INC.	537.2
4	JACOBS	528.0
5	SARGENT & LUNDY	525.8
6	TRC COS. INC.	504.4
7	KIEWIT CORP.	347.0
8	AECOM	309.7
9	WSP USA	294.6
10	LEIDOS	293.6
11	TETRA TECH INC.	260.0
12	NV5 GLOBAL INC.	252.2
13	EN ENGINEERING LLC	241.0
14	HDR	233.4
15	WOOD	195.3
16	STANTEC INC.	192.2
17	ENERCON	190.9
18	FUGRO INC.	134.8
19	ULTEIG ENGINEERS INC.	129.2
20	MESA ASSOCIATES INC.	129.0
21	WILLDAN	113.3
22	ATWELL LLC	113.0
23	ELECTRICAL CONSULTANTS INC.	112.4
24	TERRACON CONSULTANTS INC.	107.6
25	WORLEY	106.5
26	WESTWOOD PROFESSIONAL SERVICES	99.7
27	UNITED ENGINEERS & CONSTRUCTORS INC.	91.6
28	SWCA ENVIRONMENTAL CONSULTANTS	77.1
29	KIMLEY-HORN	74.9
30	SAM LLC	74.3
31	GAI CONSULTANTS INC.	64.9
32	SNC-LAVALIN INC.	59.8
33	NORTHEAST-WESTERN ENERGY SYSTEMS	59.7
34	GEOSYNTEC CONSULTANTS	49.8
35	STANLEY CONSULTANTS	45.0
36	LANGAN	43.4
37	CHA CONSULTING INC. (CHA)	42.0
38	PRIMORIS	41.2
39	KCI TECHNOLOGIES INC.	40.8
40	FLUOR	40.5
41	RRC POWER & ENERGY LLC	39.4
42	HBK ENGINEERING LLC	38.0
43	KLEINFELDER	37.6
44	MOTT MACDONALD	36.9
45	M&S ENGINEERING LLC	36.9
46	ZACHRY GROUP	36.9
47	CARDNO INC.	36.0
48	BARR ENGINEERING CO.	35.9
49	BECHTEL	32.0
50	RCM TECHNOLOGIES INC.	30.7

TRANSMISSION AND DISTRIBUTION

RANK	FIRM	REVENUE (\$ MIL.)
1	BURNS & MCDONNELL	595.1
2	POWER ENGINEERS INC.	498.8
3	TRC COS. INC.	416.8
4	LEIDOS	258.5
5	BLACK & VEATCH	256.7
6	EN ENGINEERING LLC	241.0
7	WSP USA	216.9
8	SARGENT & LUNDY	180.3
9	AECOM	159.2
10	JACOBS	125.4
11	HDR	108.7
12	ULTEIG ENGINEERS INC.	85.2
13	SAM LLC	74.3
14	TETRA TECH INC.	65.0
15	TERRACON CONSULTANTS INC.	47.6
16	STANTEC INC.	46.0
17	KCI TECHNOLOGIES INC.	39.4
18	WOOD	39.2
19	ENERCON	38.3
20	CHA CONSULTING INC. (CHA)	33.1
21	STANLEY CONSULTANTS	30.2
22	SNC-LAVALIN INC.	29.5
23	VOLKERT INC.	28.4
24	KIEWIT CORP.	28.1
25	OLSSON INC.	25.2

*BASED ON 2021 DESIGN REVENUE FROM POWER AS REPORTED IN ENR'S SURVEY OF LEADING CONTRACTORS AND DESIGN FIRMS. SEE ENR.COM FOR EXPANDED LISTINGS.

CO-GENERATION

RANK	FIRM	REVENUE (\$ MIL.)
1	NORTHEAST-WESTERN ENERGY SYSTEMS	59.7
2	JACOBS	28.1
3	WSP USA	10.4
4	ENERCON	9.8
5	STANTEC INC.	6.1
6	VANDERWEIL ENGINEERS	5.9
7	CHA CONSULTING INC. (CHA)	5.5
8	LEIDOS	3.0
9	BURNS & MCDONNELL	3.0
10	WOOD	2.8

HYDRO PLANTS

RANK	FIRM	REVENUE (\$ MIL.)
1	TETRA TECH INC.	87.0
2	HDR	68.6
3	STANTEC INC.	60.5
4	BLACK & VEATCH	27.1
5	KIEWIT CORP.	20.1
6	GEI CONSULTANTS INC.	11.2
7	DLZ CORP.	10.8
8	WSP USA	7.7
9	WOOD	6.8
10	JACOBS	5.6

OPERATION AND MAINTENANCE

RANK	FIRM	REVENUE (\$ MIL.)
1	JACOBS	67.2
2	AECOM	21.3
3	KIMLEY-HORN	14.3
4	PATRICK ENGINEERING INC.	13.8
5	PRIMERA ENGINEERS LTD.	10.0

WIND POWER

RANK	FIRM	REVENUE (\$ MIL.)
1	JACOBS	52.6
2	TETRA TECH INC.	52.0
3	AECOM	33.4
4	BURNS & MCDONNELL	31.4
5	SARGENT & LUNDY	27.5
6	STANTEC INC.	27.0
7	RRC POWER & ENERGY LLC	18.4
8	ELECTRICAL CONSULTANTS INC.	16.7
9	ULTEIG ENGINEERS INC.	15.2
10	BARR ENGINEERING CO.	15.1

FOSSIL FUEL

RANK	FIRM	REVENUE (\$ MIL.)
1	KIEWIT CORP.	247.0
2	BLACK & VEATCH	216.1
3	BURNS & MCDONNELL	170.0
4	SARGENT & LUNDY	86.2
5	WOOD	74.0
6	AECOM	55.2
7	WSP USA	46.9
8	GEOSYNTEC CONSULTANTS	40.9
9	UNITED ENGINEERS & CONSTRUCTORS INC.	37.4
10	HDR	36.9
11	POWER ENGINEERS INC.	28.7
12	STANTEC INC.	25.5
13	SNC-LAVALIN INC.	17.4
14	ZACHRY GROUP	12.9
15	JACOBS	12.4
16	HARGROVE ENGINEERS + CONSTRUCTORS	11.8
17	WOOLPERT INC.	9.9
18	STANLEY CONSULTANTS	9.6
19	BARR ENGINEERING CO.	8.8
20	INTERTEK-PSI	8.0
21	GZA	7.9
22	CIVIL & ENVIRONMENTAL CONSULTANTS INC.	6.2
23	BECHTEL	6.2
24	LEIDOS	5.0
25	S&B ENGINEERS AND CONSTRUCTORS LTD.	3.5

SOLAR POWER

RANK	FIRM	REVENUE (\$ MIL.)
1	ELECTRICAL CONSULTANTS INC.	87.0
2	BLACK & VEATCH	69.6
3	KIMLEY-HORN	60.6
4	TERRACON CONSULTANTS INC.	49.0
5	JACOBS	46.7
6	BURNS & MCDONNELL	44.0
7	KIEWIT CORP.	43.3
8	TETRA TECH INC.	30.0
9	TRC COS. INC.	25.4
10	AECOM	24.6

Burns & McDonnell**New Water Supply in Illinois**

Burns & McDonnell is nearing completion of a drinking water supply project for the Village of Homewood, Ill. The \$12-million progressive design-build project, which includes an 11 million-gallon-per-day booster pump station and approximately 2.5 miles of 30-in.-dia transmission pipes, is expected to complete in August and is being financed entirely by the village's rate plans. Homewood embarked on the project to be able to access a new, less costly drinking water supply.

Stantec**Firm to Manage Multiyear Program**

Stantec has been selected as program management consultant for the Iona Island Wastewater Treatment Plant projects in Vancouver, British Columbia. The estimated \$7.6-billion multi-year program includes construction of a new tertiary treatment facility and a range of ecological restoration and off-site works projects. The project is the largest ever undertaken by Metro Vancouver, a federation of 23 municipalities, one electoral area and one treaty First Nation that collaboratively plans for and delivers regional-scale services. Stantec says the project design will increase the level of treatment to improve both water quality and the surrounding marine environment, and improve resilience to withstand earthquakes and potential sea level rise.

Investments along Miami's waterfront are "essential" to ensuring the area remains functional, and adaptable to changing conditions, the city of Miami says.

Maine Biosolids Revamp

Brown and Caldwell hired for masterplanning



UPGRADES Portland's East End Wastewater Treatment Facility, the largest wastewater treatment plant in Maine, is one of four that will be included in the biosolids masterplanning effort.

Brown and Caldwell announced in June that it had been hired to work with the Portland, Maine, Water District to develop a master plan evaluating current and future biosolids management.

Costs associated with biosolids disposal have risen 44% in the past two years, due to rising landfill disposal fees, as well as evolving regulations relating to emerging contaminants such as per- and polyfluoroalkyl substances (PFAS), according to PWD.

"Where we are right now is not sustainable. We will look at creative ways to reduce the volume of biosolids generated and explore available treatment options," says Scott Firmin, PWD's director of wastewater services.

Brown and Caldwell's scope of work on the project includes identifying risks, performing a regulatory review and cost estimates, and providing other engineering analyses to develop a master plan assessing solids processing and disposal alternatives at the district's four wastewater treatment plants. ■

By Pam McFarland

TETRA TECH**FIRM EVALUATING OPTIONS FOR MIAMI'S WATERFRONT**

Tetra Tech is working with the City of Miami to evaluate concepts for improving the city's resiliency against sea level rise, storm surges and flooding. The project's components include roadway and drainage improvements, enhancing greenspaces along the waterfront and improving the existing seawall's resiliency. According to the city website, the existing 4-ft, 2-in.-high seawall provides little protection from intense storms and king tide events, which cause Brickell Bay Drive and the Baywalk, only 5 ft from water, to flood routinely. Although still in the developmental stages, the plan for the Brickell Bay Drive waterfront area could include raising or revamping the city's seawall, as well as adding nature-based solutions.

The Top Design Firms in Environment

WATER SUPPLY

RANK	FIRM	REVENUE (\$ MIL.)
1	TETRA TECH INC.	1,375.0
2	JACOBS	1,067.0
3	AECOM	1,058.5
4	CDM SMITH	256.0
5	HDR	254.9
6	STANTEC INC.	231.7
7	ARCADIS NORTH AMERICA/CALLISON RTKL	173.6
8	BLACK & VEATCH	142.4
9	CAROLLO ENGINEERS INC.	134.2
10	HAZEN AND SAWYER	113.6
11	GHD INC.	104.6
12	MICHAEL BAKER INTERNATIONAL	99.4
13	GANNETT FLEMING	89.3
14	BROWN AND CALDWELL	85.5
15	WOOD	81.4
16	MOTT MACDONALD	80.9
17	NV5 GLOBAL INC.	74.7
18	FRESEE AND NICHOLS INC.	72.3
19	BURNS & MCDONNELL	70.8
20	DEWBERRY	61.3
21	GEI CONSULTANTS INC.	61.1
22	WOODARD & CURRAN	58.6
23	ARDURRA GROUP INC.	58.5
24	SNC-LAVALIN INC.	56.3
25	CONSOR ENGINEERS	47.1
26	SCHNABEL ENGINEERING	45.6
27	PARSONS CORP.	43.7
28	KLEINFELDER	40.3
29	KIMLEY-HORN	38.5
30	GEOSYNTEC CONSULTANTS	37.2
31	KIEWIT CORP.	36.8
32	DCCM	36.0
33	KENNEDY/JENKS CONSULTANTS INC.	35.1
34	WESTON & SAMPSON	34.5
35	BARR ENGINEERING CO.	32.4
36	EXP	28.5
37	RAMBOLL	28.3
38	GARVER	26.3
39	HALFF ASSOCIATES INC.	25.0
40	WSP USA	24.9
41	H2M ARCHITECTS + ENGINEERS	23.6
42	TERRACON CONSULTANTS INC.	23.3
43	BAXTER & WOODMAN INC.	21.7
44	STANLEY CONSULTANTS	21.7
45	HNTB COS.	21.3
46	TIGHE & BOND INC.	21.0
47	WOOD RODGERS INC.	19.8
48	STV GROUP INC.	19.1
49	FUGRO INC.	18.8
50	LABELLA ASSOCIATES DPC	18.6

SEWER AND WASTE

RANK	FIRM	REVENUE (\$ MIL.)
1	JACOBS	766.9
2	TETRA TECH INC.	385.0
3	AECOM	374.1
4	BROWN AND CALDWELL	283.3
5	SCS ENGINEERS	281.6
6	HDR	270.4
7	HAZEN AND SAWYER	230.6
8	CDM SMITH	223.9
9	CAROLLO ENGINEERS INC.	206.3
10	STANTEC INC.	174.5
11	BLACK & VEATCH	163.0
12	WOODARD & CURRAN	131.6
13	GHD INC.	103.1
14	GEOSYNTEC CONSULTANTS	91.7
15	ARCADIS NORTH AMERICA/CALLISON RTKL	76.0
16	GREELEY AND HANSEN	73.5
17	KIMLEY-HORN	71.5
18	FRESEE AND NICHOLS INC.	70.0
19	WOOD	64.9
20	BURNS & MCDONNELL	58.9
21	ARDURRA GROUP INC.	55.9
22	GANNETT FLEMING	52.6
23	MOTT MACDONALD	48.6
24	WESTON & SAMPSON	48.5
25	WADE TRIM	47.4
26	GARVER	41.3
27	WRIGHT-PIERCE	39.4
28	RAMBOLL	39.1
29	LABELLA ASSOCIATES DPC	36.5
30	STRAND ASSOCIATES INC.	36.4
31	CIVIL & ENVIRONMENTAL CONSULTANTS INC.	36.3
32	DEWBERRY	36.3
33	RJN GROUP INC.	34.4
34	KLEINFELDER	33.6
35	KCI TECHNOLOGIES INC.	30.6
36	BGE INC.	30.0
37	GRESHAM SMITH	28.3
38	NV5 GLOBAL INC.	27.2
39	EA ENGINEERING SCIENCE AND TECH. INC.	26.2
40	DONOHUE & ASSOCIATES INC.	25.2
41	KENNEDY/JENKS CONSULTANTS INC.	25.0
42	DCCM	24.0
43	WSP USA	23.8
44	BAXTER & WOODMAN INC.	23.7
45	BURGESS & NIPLE INC.	22.8
46	LOCKWOOD ANDREWS & NEWNAM INC.	22.5
47	HALFF ASSOCIATES INC.	22.5
48	BARTON & LOGUIDICE D.P.C.	22.2
49	J-U-B ENGINEERS INC.	22.0
50	QUIDDITY ENGINEERING	22.0

*BASED ON 2021 DESIGN REVENUE FROM ENVIRONMENT AS REPORTED IN ENR'S SURVEY OF LEADING CONTRACTORS AND DESIGN FIRMS. SEE ENR.COM FOR EXPANDED LISTINGS.

HAZARDOUS WASTE

RANK	FIRM	REVENUE (\$ MIL.)
1	JACOBS	2,116.6
2	AECOM	1,048.4
3	FLUOR	826.9
4	ARCADIS NORTH AMERICA/CALLISON RTKL	731.4
5	TETRA TECH INC.	700.5
6	LEIDOS	620.0
7	BECHTEL	297.0
8	TRC COS. INC.	276.8
9	WOOD	250.8
10	GHD INC.	242.1
11	GEOSYNTEC CONSULTANTS	239.9
12	RAMBOLL	225.6
13	PARSONS CORP.	176.4
14	SNC-LAVALIN INC.	176.2
15	WSP USA	171.3
16	TERRACON CONSULTANTS INC.	165.0
17	BURNS & MCDONNELL	116.8
18	CDM SMITH	111.8
19	LANGAN	108.4
20	HALEY & ALDRICH INC.	106.1
21	BROWN AND CALDWELL	84.8
22	EA ENGINEERING SCIENCE AND TECH. INC.	64.5
23	WOODARD & CURRAN	57.9
24	GEI CONSULTANTS INC.	57.4
25	VERDANTAS	52.7
26	SCS ENGINEERS	50.1
27	AMENTUM	36.0
28	ENSAFE INC.	34.8
29	LABELLA ASSOCIATES DPC	33.8
30	BARR ENGINEERING CO.	33.4
31	CIVIL & ENVIRONMENTAL CONSULTANTS INC.	32.6
32	STANTEC INC.	32.5
33	SARGENT & LUNDY	32.3
34	LJA ENGINEERING	17.3
35	NV5 GLOBAL INC.	16.9
36	VHB	15.9
37	GEOENGINEERS INC.	15.3
38	HDR	15.2
39	AKRF INC.	15.0
40	GZA	14.6
41	SANBORN HEAD & ASSOCIATES INC.	13.8
42	TIGHE & BOND INC.	12.9
43	WESTON & SAMPSON	12.5
44	MICHAEL BAKER INTERNATIONAL	11.1
45	EXP	10.9
46	PBS ENGINEERING AND ENVIRONMENTAL INC.	10.8
47	FOTH	9.8
48	JENSEN HUGHES	9.5
49	ENERCON	9.4
50	H2M ARCHITECTS + ENGINEERS	8.9

WATER TREATMENT, DESALINATION PLANTS

RANK	FIRM	REVENUE (\$ MIL.)
1	TETRA TECH INC.	809.0
2	JACOBS	557.9
3	AECOM	292.3
4	CDM SMITH	180.8
5	ARCADIS NORTH AMERICA/CALLISON RTKL	126.8
6	CAROLLO ENGINEERS INC.	99.0
7	HDR	83.9
8	STANTEC INC.	83.7
9	BLACK & VEATCH	72.3
10	BURNS & MCDONNELL	70.8
11	HAZEN AND SAWYER	69.8
12	WOOD	55.6
13	GANNETT FLEMING	44.5
14	ARDURRA GROUP INC.	43.9
15	KIMLEY-HORN	38.5
16	PARSONS CORP.	37.3
17	BROWN AND CALDWELL	32.4
18	H2M ARCHITECTS + ENGINEERS	23.6
19	KIEWIT CORP.	20.3
20	MOTT MACDONALD	19.7

TRANSMISSION LINES AND AQUEDUCTS

RANK	FIRM	REVENUE (\$ MIL.)
1	JACOBS	432.0
2	AECOM	387.5
3	TETRA TECH INC.	188.0
4	CDM SMITH	75.2
5	HDR	56.3
6	MOTT MACDONALD	52.5
7	STANTEC INC.	51.3
8	MICHAEL BAKER INTERNATIONAL	45.6
9	BLACK & VEATCH	40.4
10	BROWN AND CALDWELL	35.2
11	CAROLLO ENGINEERS INC.	35.2
12	SNC-LAVALIN INC.	34.6
13	FREESE AND NICHOLS INC.	34.3
14	EXP	21.9
15	HAZEN AND SAWYER	20.7
16	DEWBERRY	19.1
17	STV GROUP INC.	19.1
18	WSP USA	15.3
19	ARDURRA GROUP INC.	14.6
20	DLZ CORP.	13.7

DAMS AND RESERVOIRS

RANK	FIRM	REVENUE (\$ MIL.)
1	AECOM	378.6
2	TETRA TECH INC.	378.0
3	HDR	114.7
4	STANTEC INC.	96.7
5	JACOBS	77.1
6	MICHAEL BAKER INTERNATIONAL	50.2
7	GEI CONSULTANTS INC.	49.2
8	GANNETT FLEMING	44.9
9	ARCADIS NORTH AMERICA/CALLISON RTKL	35.2
10	BLACK & VEATCH	26.1
11	FREESE AND NICHOLS INC.	26.0
12	HAZEN AND SAWYER	23.8
13	BROWN AND CALDWELL	17.9
14	WOOD	16.7
15	KIEWIT CORP.	16.5

SANITARY AND STORM SEWERS

RANK	FIRM	REVENUE (\$ MIL.)
1	JACOBS	275.7
2	BROWN AND CALDWELL	87.5
3	STANTEC INC.	86.9
4	CDM SMITH	80.5
5	HAZEN AND SAWYER	77.7
6	TETRA TECH INC.	70.0
7	HDR	64.6
8	KIMLEY-HORN	55.0
9	CAROLLO ENGINEERS INC.	52.2
10	BLACK & VEATCH	51.3
11	FREESE AND NICHOLS INC.	46.6
12	ARCADIS NORTH AMERICA/CALLISON RTKL	43.3
13	WADE TRIM	41.7
14	GREELEY AND HANSEN	35.5
15	WOOD	33.3
16	DEWBERRY	31.6
17	KCI TECHNOLOGIES INC.	25.5
18	J-U-B ENGINEERS INC.	22.0
19	MOTT MACDONALD	20.8
20	DLZ CORP.	18.6
21	STRAND ASSOCIATES INC.	17.8
22	WRIGHT-PIERCE	17.3
23	GRESHAM SMITH	14.4
24	ARDURRA GROUP INC.	14.0
25	RK&K	13.6

WASTEWATER TREATMENT PLANTS

RANK	FIRM	REVENUE (\$ MIL.)
1	JACOBS	464.2
2	AECOM	372.0
3	BROWN AND CALDWELL	191.4
4	HDR	160.4
5	CAROLLO ENGINEERS INC.	154.1
6	HAZEN AND SAWYER	152.3
7	CDM SMITH	136.2
8	TETRA TECH INC.	95.0
9	BLACK & VEATCH	92.6
10	STANTEC INC.	78.7
11	BURNS & MCDONNELL	58.9
12	GANNETT FLEMING	51.3
13	ARDURRA GROUP INC.	41.9
14	GREELEY AND HANSEN	37.3
15	GARVER	32.6
16	ARCADIS NORTH AMERICA/CALLISON RTKL	31.0
17	MOTT MACDONALD	26.8
18	FREESE AND NICHOLS INC.	23.4
19	DONOHUE & ASSOCIATES INC.	23.0
20	WSP USA	20.7
21	STRAND ASSOCIATES INC.	18.6
22	WRIGHT-PIERCE	17.4
23	KIMLEY-HORN	16.5
24	WOOD	16.3
25	QUIDDITY ENGINEERING	15.0

CHEMICAL AND SOIL REMEDIATION

RANK	FIRM	REVENUE (\$ MIL.)
1	JACOBS	712.7
2	AECOM	660.3
3	ARCADIS NORTH AMERICA/CALLISON RTKL	523.3
4	TETRA TECH INC.	290.0
5	LEIDOS	265.0
6	BECHTEL	181.7
7	WOOD	167.6
8	GEOSYNTEC CONSULTANTS	147.3
9	TRC COS. INC.	130.9
10	CDM SMITH	111.8
11	PARSONS CORP.	96.3
12	BURNS & MCDONNELL	55.9
13	BROWN AND CALDWELL	49.2
14	GEI CONSULTANTS INC.	47.8
15	TERRACON CONSULTANTS INC.	25.5
16	STANTEC INC.	19.4
17	WSP USA	19.2
18	SCS ENGINEERS	16.6
19	CIVIL & ENVIRONMENTAL CONSULTANTS INC.	9.5
20	ENERCON	9.4

SOLID WASTE

RANK	FIRM	REVENUE (\$ MIL.)
1	SCS ENGINEERS	280.0
2	TETRA TECH INC.	220.0
3	GEOSYNTEC CONSULTANTS	81.0
4	HDR	45.4
5	CIVIL & ENVIRONMENTAL CONSULTANTS INC.	33.5
6	JACOBS	27.0
7	BLACK & VEATCH	18.6
8	ARM GROUP ENTERPRISES INC.	17.1
9	WOOD	15.4
10	STANTEC INC.	8.9

SITE ASSESSMENT AND COMPLIANCE

RANK	FIRM	REVENUE (\$ MIL.)
1	JACOBS	568.8
2	TETRA TECH INC.	365.5
3	AECOM	336.1
4	ARCADIS NORTH AMERICA/CALLISON RTKL	170.9
5	WSP USA	118.4
6	LEIDOS	106.4
7	TERRACON CONSULTANTS INC.	96.4
8	TRC COS. INC.	92.2
9	GEOSYNTEC CONSULTANTS	66.7
10	BURNS & MCDONNELL	60.8
11	WOOD	51.9
12	BROWN AND CALDWELL	35.6
13	SCS ENGINEERS	35.1
14	CIVIL & ENVIRONMENTAL CONSULTANTS INC.	14.8
15	BARR ENGINEERING CO.	12.6

NUCLEAR WASTE

RANK	FIRM	REVENUE (\$ MIL.)
1	FLUOR	826.9
2	JACOBS	765.1
3	LEIDOS	243.8
4	SNC-LAVALIN INC.	176.2
5	AMENTUM	36.0

ASBESTOS AND LEAD ABATEMENT

RANK	FIRM	REVENUE (\$ MIL.)
1	TERRACON CONSULTANTS INC.	40.0
2	ARCADIS NORTH AMERICA/CALLISON RTKL	20.2
3	TRC COS. INC.	14.2
4	WSP USA	5.3
5	GZA	4.3

CLEAN AIR COMPLIANCE

RANK	FIRM	REVENUE* (\$ MIL.)
1	JACOBS	70.0
2	PARSONS CORP.	52.6
3	AECOM	52.1
4	TETRA TECH INC.	45.0
5	TRC COS. INC.	39.5
6	WSP USA	28.5
7	BARR ENGINEERING CO.	15.0
8	WOOD	13.5
9	GEOSYNTEC CONSULTANTS	11.4
10	CIVIL & ENVIRONMENTAL CONSULTANTS INC.	8.3

2.6%

The average increase in capital spending anticipated over the next 12 months.

—National Association of Manufacturers
Second Quarter 2022 Outlook Survey

Fluor Corp.

Eli Lilly Pharmaceutical Plants

Fluor is designing Eli Lilly and Co.'s \$2.1-billion pair of manufacturing sites at Indiana Economic Development Corp.'s LEAP Lebanon Innovation and Research District in Boone County. The state has targeted growth for the district, located northwest of Indianapolis where the pharmaceutical firm is based. Company Chairman and CEO David A. Ricks said it is an investor in the district's development. The facility will help meet increased demand for Lilly's Type 2 diabetes treatments by making active ingredients and new products such as genetic medicines. The firm estimates the project will support 1,500 construction jobs, but also says work is contingent on zoning and other approvals.

SSOE Group

Lithium-ion Battery Cell Plant

SSOE Group is providing architecture and engineering services on the design-build team for Idaho-based battery cell technology firm KORE Power Inc.'s \$1.25-billion manufacturing plant in Buckeye, Ariz. The 2-million-sq-ft, 12-GWh-capacity plant known as the KOREPlex will be powered by on-site solar at the 214-acre facility. It will produce lithium-ion battery cells for electric vehicles and energy storage. KORE says the facility will be the first of its kind owned by a U.S.-based company and manufacturing U.S.-owned intellectual property.

97%

The increase in manufacturing construction starts year-to-date in May.

—Dodge Data & Analytics



ADVANCED MANUFACTURING Intel recently finished a \$3-billion expansion of its D1X factory in Oregon, top, while Texas Instruments broke ground on a \$6.5-billion Texas fabrication plant, above.

Chip Production Boost

Manufacturers move to open more semiconductor plants

Manufacturers have responded to the global semiconductor chip shortage with plans to boost domestic production. The U.S. semiconductor sector saw \$40.5 billion in gross capital expenditures in 2021 as companies worked to meet demand, according to the Semiconductor Industry Association. Taiwan-based GlobalWafers announced plans in June for a \$5-billion wafer production plant in Sherman, Texas. Sherman is also where Texas Instruments recently broke ground on a \$6.5-billion plant, known as a "fab," which the company says could be the first of four at the site. Other large projects in the works include a \$17-billion Samsung plant planned for Taylor, Texas, and Intel's \$20-billion, two-fab "mega-site" in New Albany, Ohio. However, some of these high-price projects could face delays as lawmakers have not yet reached a deal on \$52 billion over five years promised by the CHIPS Act to boost U.S. semiconductor manufacturing. Both houses of Congress have passed the act, but lawmakers have not yet reached a deal for the money to be available. In a statement, an Intel spokesperson said the delay in CHIPS Act funding may delay the groundbreaking for its Ohio project. Commerce Secretary Gina Raimondo said during a June 27 CNBC interview that the delay could put GlobalWafers' Texas plant plan in jeopardy, and she called on lawmakers to reach a deal before their August recess. ■

By James Leggate

The Top Design Firms in Manufacturing, Telecom

INDUSTRIAL PROCESS

RANK	FIRM	REVENUE (\$ MIL.)
1	JACOBS	1,269.0
2	FLUOR	418.8
3	WOOD	410.3
4	CRB	280.3
5	HARGROVE ENGINEERS + CONSTRUCTORS	266.7
6	BECHTEL	226.0
7	IPS-INTEGRATED PROJECT SERVICES LLC	214.5
8	FOTH	213.1
9	INTERTEK-PSI	209.0
10	BARRY-WEHMILLER DESIGN GROUP	201.0
11	BURNS & MCDONNELL	111.0
12	DENNIS GROUP	96.8
13	S&B ENGINEERS AND CONSTRUCTORS LTD.	93.8
14	THE YATES COS. INC.	78.9
15	WARE MALCOMB	74.3
16	GENESIS AEC	67.5
17	HASKELL	54.2
18	WUNDERLICH-MALEC ENGINEERING INC.	50.2
19	AECOM	46.5
20	MEAD & HUNT INC.	43.5
21	POWER ENGINEERS INC.	43.4
22	SSOE GROUP	43.1
23	EWINGCOLE	42.0
24	STELLAR	40.7
25	STANTEC INC.	34.3
26	WSP USA	30.0
27	MIDDOUGH INC.	29.8
28	BSI ENGINEERING	29.8
29	ZACHRY GROUP	27.9
30	JENSEN HUGHES	26.4
31	EXP	25.1
32	SNC-LAVALIN INC.	22.6
33	CDI ENGINEERING SOLUTIONS	20.0
34	HIXSON ARCHITECTURE & ENGINEERING	19.5
35	HUNT GUILLOT & ASSOCIATES L.L.C.	17.1
36	SALAS O'BRIEN	17.0
37	POUND	16.8
38	KIEWIT CORP.	16.4
39	TERRACON CONSULTANTS INC.	16.2
40	S&ME INC.	16.2
41	SUPERIOR ENGINEERING LLC	15.6
42	TETRA TECH INC.	15.0
43	UNIVERSAL ENGINEERING SCIENCES	14.7
44	EPSTEIN	13.4
45	BRAUN INTERTEC CORP.	13.0
46	COFFMAN ENGINEERS INC.	13.0
47	STANLEY CONSULTANTS	12.7
48	EN ENGINEERING LLC	12.3
49	GBA (GEORGE BUTLER ASSOCIATES)	12.0
50	GHD INC.	11.0

MANUFACTURING

RANK	FIRM	REVENUE (\$ MIL.)
1	JACOBS	706.7
2	WOOD	139.8
3	INTERTEK-PSI	120.9
4	GHAFARI ASSOCIATES LLC	92.4
5	SSOE GROUP	84.1
6	MERRICK & CO.	74.5
7	WARE MALCOMB	55.4
8	LEIDOS	53.7
9	BURNS & MCDONNELL	50.9
10	EXYTE AMERICAS HOLDING INC.	43.2
11	WUNDERLICH-MALEC ENGINEERING INC.	40.0
12	TAI ENGINEERING	38.0
13	WSP USA	34.6
14	SNC-LAVALIN INC.	33.9
15	MATRIX TECHNOLOGIES INC.	32.7
16	RAMBOLL	31.0
17	CHA CONSULTING INC. (CHA)	26.2
18	RS&H INC.	25.5
19	GRESHAM SMITH	24.9
20	GZA	23.4
21	TETRA TECH INC.	21.5
22	BSI ENGINEERING	21.4
23	THERMALTECH ENGINEERING INC.	20.7
24	STANTEC INC.	19.4
25	HASKELL	17.6
26	MCKIM & CREED INC.	17.1
27	BRPH COS. INC.	16.9
28	KPFF CONSULTING ENGINEERS	15.5
29	COLLIERS ENGINEERING & DESIGN	15.0
30	SHIVE-HATTERY	14.5
31	VESTAL CORP.	14.3
32	BARGE DESIGN SOLUTIONS	13.7
33	ENGINEERING CONSULTING SERVICES (ECS)	13.1
34	TERRACON CONSULTANTS INC.	13.0
35	FLUOR	12.9
36	ENSAFE INC.	11.3
37	THE BURKE GROUP LTD.	10.0
38	POWERS BROWN ARCHITECTURE	9.8
39	IBI GROUP INC.	9.2
40	TKDA	9.1
41	RSP	8.7
42	BARTON MALOW HOLDINGS LLC	8.6
43	UNIVERSAL ENGINEERING SCIENCES	8.3
44	RMF ENGINEERING INC.	8.0
45	SME	8.0
46	THE MANNIK & SMITH GROUP INC.	8.0
47	NOVA ENGINEERING & ENVIRONMENTAL LLC	7.7
48	AMERICAN STRUCTUREPOINT	7.5
49	FARNSWORTH GROUP INC.	7.4
50	EN ENGINEERING LLC	7.3

*BASED ON 2021 DESIGN REVENUE FROM MANUFACTURING, INDUSTRIAL AND TELECOM AS REPORTED IN ENR'S SURVEY OF LEADING CONTRACTORS AND DESIGN FIRMS. SEE ENR.COM FOR EXPANDED LISTINGS.

TELECOMMUNICATIONS

RANK	FIRM	REVENUE (\$ MIL.)
1	JACOBS	418.7
2	BURNS & MCDONNELL	197.0
3	TOWER ENGINEERING PROFESSIONALS	156.9
4	EXP	132.1
5	CONGRUEX	129.0
6	BLACK & VEATCH	112.7
7	CORGAN	76.1
8	KIMLEY-HORN	76.0
9	NETWORK CONNEX	76.0
10	HDR	73.2
11	WSP USA	70.4
12	AECOM	69.2
13	KCI TECHNOLOGIES INC.	66.5
14	BECHTEL	58.0
15	HBK ENGINEERING LLC	50.9
16	SALAS O'BRIEN	43.3
17	MORRISON HERSHFIELD	37.1
18	SHEEHAN NAGLE HARTRAY ARCHITECTS LTD.	34.0
19	TERRACON CONSULTANTS INC.	34.0
20	WILLDAN	32.9
21	COBB FENDLEY & ASSOCIATES INC.	32.5
22	SYSKA HENNESSY GROUP	29.7
23	GENSLER	29.4
24	J-U-B ENGINEERS INC.	28.0
25	VANDERWEIL ENGINEERS	27.8
26	ALFATECH CONSULTING ENGINEERS INC.	27.6
27	EN ENGINEERING LLC	27.4
28	ORBITAL ENGINEERING INC.	25.0
29	COLLIERS ENGINEERING & DESIGN	23.5
30	GPD GROUP	22.6
31	DEWBERRY	19.5
32	OLSSON INC.	19.1
33	EYP MISSION CRITICAL FACILITIES INC.	19.0
34	HIGHLAND ASSOCIATES	16.1
35	TECTONIC ENG'G CONSULT. GEOLOGISTS & SURVEYORS	16.0
36	LJA ENGINEERING	14.2
37	SWANSON RINK INC.	13.7
38	PENNONI	12.3
39	TEECOM	11.3
40	MICHAEL BAKER INTERNATIONAL	11.0
41	BOWMAN CONSULTING GROUP	9.5
42	PARSONS CORP.	8.5
43	BARGE DESIGN SOLUTIONS	8.1
44	HED	8.0
45	TAIT	7.4
46	KMB DESIGN GROUP LLC	7.3
47	THE LIRO GROUP	6.8
48	SAM LLC	6.7
49	PARAMETRIX	5.7
50	KLJ	5.7

CHEMICAL PLANTS

RANK	FIRM	REVENUE (\$ MIL.)
1	WOOD	321.9
2	HARGROVE ENGINEERS + CONTRACTORS	234.2
3	S&B ENGINEERS AND CONTRACTORS LTD.	63.1
4	BECHTEL	60.5
5	BURNS & MCDONNELL	28.9
6	WSP USA	17.9
7	EXP	16.7
8	ZACHRY GROUP	16.6
9	HUNT GUILLOT & ASSOCIATES L.L.C.	12.9
10	SSOE GROUP	12.0
11	SNC-LAVALIN INC.	4.7
12	BARRY-WEHMILLER DESIGN GROUP	3.9
13	STANTEC INC.	3.5
14	IMEG CORP.	3.0
15	TERRACON CONSULTANTS INC.	2.3
16	SALAS O'BRIEN	2.3
17	FLUOR	2.1
18	GRAEF	2.0
19	PATRICK ENGINEERING INC.	1.8
20	STANLEY CONSULTANTS	1.8

STEEL AND NON-FERROUS PLANTS

RANK	FIRM	REVENUE (\$ MIL.)
1	FLUOR	267.7
2	BECHTEL	142.6
3	AECOM	42.2
4	TETRA TECH INC.	12.0
5	STANLEY CONSULTANTS	10.8

PHARMACEUTICALS

RANK	FIRM	REVENUE (\$ MIL.)
1	JACOBS	1,162.5
2	CRB	235.2
3	IPS-INTEGRATED PROJECT SERVICES LLC	214.5
4	FLUOR	135.2
5	GENESIS AEC	68.5
6	BARRY-WEHMILLER DESIGN GROUP	60.8
7	EWINGCOLE	42.0
8	POND	16.5
9	SNC-LAVALIN INC.	13.2
10	STANTEC INC.	12.6

ELECTRONIC ASSEMBLY

RANK	FIRM	REVENUE (\$ MIL.)
1	JACOBS	43.2
2	SNC-LAVALIN INC.	30.5
3	BRPH COS. INC.	6.3
4	STANTEC INC.	4.6
5	POND	3.5

FOOD AND BEVERAGE

RANK	FIRM	REVENUE (\$ MIL.)
1	DENNIS GROUP	96.8
2	BARRY-WEHMILLER DESIGN GROUP	92.8
3	BURNS & MCDONNELL	77.9
4	HASKELL	54.2
5	MEAD & HUNT INC.	43.5
6	POWER ENGINEERS INC.	43.4
7	STELLAR	40.7
8	CRB	26.8
9	SSOE GROUP	21.9
10	FLUOR	13.8

PULP AND PAPER

RANK	FIRM	REVENUE (\$ MIL.)
1	JACOBS	106.6
2	WOOD	41.7
3	HARGROVE ENGINEERS + CONSTRUCTORS	18.6
4	S&B ENGINEERS AND CONSTRUCTORS LTD.	13.9
5	KIEWIT CORP.	5.9

AUTO PLANTS

RANK	FIRM	REVENUE (\$ MIL.)
1	GHAFARI ASSOCIATES LLC	76.1
2	WOOD	62.9
3	JACOBS	59.5
4	LEIDOS	48.9
5	WSP USA	32.9
6	SSOE GROUP	25.5
7	GRESHAM SMITH	24.9
8	BARGE DESIGN SOLUTIONS	12.2
9	HED	10.1
10	BARTON MALOW HOLDINGS LLC	8.6

SEMICONDUCTORS

RANK	FIRM	REVENUE (\$ MIL.)
1	JACOBS	301.9
2	SSOE GROUP	52.5
3	BARRY-WEHMILLER DESIGN GROUP	19.8
4	FLUOR	10.1
5	TETRA TECH INC.	4.5

AEROSPACE

RANK	FIRM	REVENUE (\$ MIL.)
1	JACOBS	302.0
2	BURNS & MCDONNELL	50.9
3	HASKELL	17.6
4	GZA	17.5
5	TETRA TECH INC.	17.0
6	BRPH COS. INC.	9.5
7	RS&H INC.	8.5
8	STANTEC INC.	6.6
9	EXP	4.6
10	EUA (EPPSTEIN UHEN ARCHITECTS INC.)	3.0

MINING

RANK	FIRM	REVENUE (\$ MIL.)
1	STANTEC INC.	66.5
2	BARR ENGINEERING CO.	53.3
3	WSP USA	48.9
4	WALDEMAR S. NELSON AND CO. INC.	27.8
5	TETRA TECH INC.	23.0
6	SNC-LAVALIN INC.	14.1
7	GEI CONSULTANTS INC.	8.4
8	CIVIL & ENVIRONMENTAL CONSULTANTS INC.	6.9
9	EXP	6.0
10	BOWMAN CONSULTING GROUP	3.0

TRANSMISSION LINES AND CABLING

RANK	FIRM	REVENUE (\$ MIL.)
1	KCI TECHNOLOGIES INC.	50.5
2	BECHTEL	49.9
3	EN ENGINEERING LLC	27.4
4	BURNS & MCDONNELL	25.2
5	OLSSON INC.	19.1

TOWERS AND ANTENNAE

RANK	FIRM	REVENUE (\$ MIL.)
1	JACOBS	252.0
2	BLACK & VEATCH	78.5
3	NETWORK CONNEX	73.4
4	BURNS & MCDONNELL	50.2
5	KIMLEY-HORN	33.3
6	DEWBERRY	16.3
7	KCI TECHNOLOGIES INC.	16.0
8	TECTONIC ENG'G CONSULT. GEOLOGISTS & SURVEYORS	16.0
9	MORRISON HERSHFIELD	11.9
10	TERRACON CONSULTANTS INC.	10.0

DATA CENTERS

RANK	FIRM	REVENUE (\$ MIL.)
1	JACOBS	166.7
2	EXP	131.8
3	BURNS & MCDONNELL	121.6
4	CORGAN	76.1
5	HDR	73.2
6	WSP USA	70.1
7	AECOM	69.2
8	SALAS O'BRIEN	43.3
9	KIMLEY-HORN	42.7
10	SYSKA HENNESSY GROUP	29.7
11	GENSLER	29.4
12	VANDERWEIL ENGINEERS	24.1
13	MORRISON HERSHFIELD	22.0
14	TERRACON CONSULTANTS INC.	22.0
15	EYP MISSION CRITICAL FACILITIES INC.	19.0

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Cunningham

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