

January 20, 2025

"Which contractors and design firms do a lot of work in the health care market?" That is the kind of question owners and construction industry executives are constantly asking. They and other purchasers of design and construction services want to know the main companies that specialize in specific markets, such as education, semiconductors, light rail, nuclear waste cleanup or hydroelectric power. That is why ENR launched its series of Sourcebooks in 1997.

In 2025, ENR will publish The Top 500 Design Firms Sourcebook and the Top 400 Contractors Sourcebook, ranking U.S.-based firms in almost 60 separate market and submarket sectors. With these lists, contractors and design firms will be able to demonstrate activity in particular areas of expertise.

To participate and be ranked in the Sourcebook please fill out the interactive on-line survey available on ENR's survey website, <a href="https://enr.secure-platform.com">https://enr.secure-platform.com</a>.

FOR MORE DETAILED INSTRUCTIONS PLEASE SEE THE LAST PAGE OF THIS FORM.

We look forward to your participation.

Jon Keller, Associate Editor

## ENR SOURCEBOOK MARKET SURVEY

The information you provide below will be used to rank firms in the Top Design Firms Sourcebook and the Top Contractors Sourcebook, to be published in July and September respectively. "Revenue" refers to 2024 revenue.

Company [	] Preparer Name & Title [							
Address [								]
Telephone [ ] Fax [			]	E-mail A	ddress [			]
Home Page Internet Address [								]
(1) GENERAL BUILDING	General C Do	Contrac mestic		evenue ernational	Dor	Design nestic	Revenue Internatio	nal
How were totals broken down among these markets?	↑[use ans	wers to a	uestion	GC3(a)]	↑[use answe	rs to anes	tion D6(a)]	
A. Commercial bldgs. (retail)	\$ [	1	\$ [	]	\$ [	]	\$ [	1
B. Commercial bldgs. (office/banks)	\$ [	į	\$[	į	\$ [	ĺ	\$[	i
C. Government office buildings	\$ [	ĺ	\$ [	į	\$ [	ĺ	\$[	í
D. Educational	\$ [	j	\$ [	j	\$ [	j	\$[	j
E. Correctional	\$ [	]	\$[	]	\$[	]	\$[	]
F. Health care, including assisted living center	rs \$ [	]	\$[	]	\$[	]	\$[	]
G. Distribution, warehouses	\$[	]	\$[	]	\$[	]	\$[	]
H. Hotels, motels, convention centers	\$[	]	\$[	]	\$ [	]	\$[	]
I. Multi-unit residential	\$[	]	\$[	]	\$[	]	\$[	]
J. Sports	\$[	]	\$[	]	\$[	]	\$[	]
K. Entertainment, theme parks, casinos	\$[	]	\$[	]	\$[	]	\$[	]
L. Museums, cultural and religious	\$[	]	\$[	]	\$[	]	\$[	]
M. Mixed-Use	\$[	]	\$[	]	\$[	]	\$[	]
N. R&D facilities, laboratories	\$ [	]	\$[	]	\$[	]	\$[	]

Campage   Camp	O. Other (specify) TOTAL	\$ [ <b>\$</b> [	] \$[ ] <b>\$</b> [	]	\$ [ <b>\$ [</b>	] \$	<b>[</b>	] ]
How were totals broken down among these markets?   A. Steel & non-ferrous metals   S					Do			
A. Steel & non-ferrous metals  B. Chemicals (non-petroleum)  C. Pharmaceuticals  S. [ ] S								
A) MANUFACTURING		↑[use answer	rs to question	GC3(b)]	∏[use aı	nswers to q	uestion De	(b)]
A) MANUFACTURING	A. Steel & non-ferrous metals	\$ [	] \$[	]	\$[	]	\$ [	]
A) MANUFACTURING		\$ [	] \$[	]	\$[	]	\$[	]
A) MANUFACTURING		\$ [	] \$[	]	\$ [	]	\$ [	]
A) MANUFACTURING	D. Food and beverage processing	\$ [	] \$[	]	\$[	]	\$ [	]
A) MANUFACTURING	E. Pulp and paper plants	\$ [	] \$[	]	\$[	]	\$[	]
A) MANUFACTURING	F. Other (specify)	\$ [	] \$[	]	\$[	]	\$[	]
A) MANUFACTURING	TOTAL	<b>\$</b> [	] \$[	]	<b>\$</b> [	]	<b>\$</b> [	]
How were totals broken down among these markets?   A. Auto assembly & parts fabrication   \$	(3) MANUFACTURING							
A. Auto assembly & parts fabrication   \$   \$   \$   \$   \$   \$   \$   \$   \$		↑[use answer	s to question	GC3(c)]	↑[use aı	nswers to q	uestion De	(c)]
(4) WATER SUPPLY   How were totals broken down among these markets?		\$ [	1 \$ [	ì	\$ [	1 1	\$ [	1
(4) WATER SUPPLY   How were totals broken down among these markets?		\$ [	1 \$ [	íΙ	\$ [	í	\$ [	ĺ
(4) WATER SUPPLY   How were totals broken down among these markets?		\$ Ī	1 \$ [	i I	\$ [	í	\$ [	i
(4) WATER SUPPLY   How were totals broken down among these markets?	• •	\$ [	1 \$ [	i I	\$ [	í	\$ [	í
(4) WATER SUPPLY   How were totals broken down among these markets?	E Other (specify)	\$ [	1 % [	ίl	\$ [	i	\$[	i
(4) WATER SUPPLY   How were totals broken down among these markets?	TOTAL	\$ I	1 \$1	ίl	\$ [	i	\$ [	ì
How were totals broken down among these markets?   A. Treatment, desalination plants   S		~ (	, • (	'	* [	,	~ [	,
A. Treatment, desalination plants B. Transmission lines, aqueducts C. Dams, reservoirs S[] S[] S[] S[] S[] D. Other (specify) TOTAL S[] S[] S[] S[] S[] S[] S[] S[] S[] TOTAL  (5) SEWERAGE & SOLID WASTE  How were totals broken down among these markets? A. Sanitary & storm sewers S[] S[] S[] S[] S[] S[] S[] B. Wastewater treatment plants S[] S[] S[] S[] S[] S[] S[] S[] S[] D. Other (specify) S[]								
(5) SEWERAGE & SOLID WASTE  How were totals broken down among these markets?  A. Sanitary & storm sewers  B. Wastewater treatment plants  C. Solid waste  D. Other (specify)  TOTAL  (6) TRANSPORTATION  How were totals broken down among these markets?  A. Highways  D. Bridges  C. Marine & port facilities  D. Airports, including terminals  E. Mass transit, light rail, heavy rail  F. Other (specify)  TOTAL  (7) HAZARDOUS WASTE  How were totals broken down among these markets?  A. Chemical & soil remediation  B. Nuclear waste  C. Asbestos & lead abatement  D. Clean air compliance  S [ ] \$ [ ]		∏[use answei	s to question	GC3(d)]	∏[use aı	nswers to q	uestion D6	(d)]
(5) SEWERAGE & SOLID WASTE  How were totals broken down among these markets?  A. Sanitary & storm sewers  B. Wastewater treatment plants  C. Solid waste  D. Other (specify)  TOTAL  (6) TRANSPORTATION  How were totals broken down among these markets?  A. Highways  D. Bridges  C. Marine & port facilities  D. Airports, including terminals  E. Mass transit, light rail, heavy rail  F. Other (specify)  TOTAL  (7) HAZARDOUS WASTE  How were totals broken down among these markets?  A. Chemical & soil remediation  B. Nuclear waste  C. Asbestos & lead abatement  D. Clean air compliance  S [ ] \$ [ ]		\$ [	] \$[	]	\$[	]	\$ [	]
(5) SEWERAGE & SOLID WASTE  How were totals broken down among these markets?  A. Sanitary & storm sewers  B. Wastewater treatment plants  C. Solid waste  D. Other (specify)  TOTAL  (6) TRANSPORTATION  How were totals broken down among these markets?  A. Highways  D. Bridges  C. Marine & port facilities  D. Airports, including terminals  E. Mass transit, light rail, heavy rail  F. Other (specify)  TOTAL  (7) HAZARDOUS WASTE  How were totals broken down among these markets?  A. Chemical & soil remediation  B. Nuclear waste  C. Asbestos & lead abatement  D. Clean air compliance  S [ ] \$ [ ]	B. Transmission lines, aqueducts	\$ [	] \$[	]	\$[	]	\$ [	]
(5) SEWERAGE & SOLID WASTE  How were totals broken down among these markets?  A. Sanitary & storm sewers  B. Wastewater treatment plants  C. Solid waste  D. Other (specify)  TOTAL  (6) TRANSPORTATION  How were totals broken down among these markets?  A. Highways  D. Bridges  C. Marine & port facilities  D. Airports, including terminals  E. Mass transit, light rail, heavy rail  F. Other (specify)  TOTAL  (7) HAZARDOUS WASTE  How were totals broken down among these markets?  A. Chemical & soil remediation  B. Nuclear waste  C. Asbestos & lead abatement  D. Clean air compliance  S [ ] \$ [ ]	C. Dams, reservoirs	\$ [	] \$[	]	\$[	]	\$ [	]
(5) SEWERAGE & SOLID WASTE  How were totals broken down among these markets?  A. Sanitary & storm sewers  B. Wastewater treatment plants  C. Solid waste  D. Other (specify)  TOTAL  (6) TRANSPORTATION  How were totals broken down among these markets?  A. Highways  D. Bridges  C. Marine & port facilities  D. Airports, including terminals  E. Mass transit, light rail, heavy rail  F. Other (specify)  TOTAL  (7) HAZARDOUS WASTE  How were totals broken down among these markets?  A. Chemical & soil remediation  B. Nuclear waste  C. Asbestos & lead abatement  D. Clean air compliance  S [ ] \$ [ ]	D. Other (specify)	\$ [	] \$[	]	\$ [	]	\$ [	]
(5) SEWERAGE & SOLID WASTE  How were totals broken down among these markets?  A. Sanitary & storm sewers  B. Wastewater treatment plants  C. Solid waste  D. Other (specify)  TOTAL  (6) TRANSPORTATION  How were totals broken down among these markets?  A. Highways  D. Bridges  C. Marine & port facilities  D. Airports, including terminals  E. Mass transit, light rail, heavy rail  F. Other (specify)  TOTAL  (7) HAZARDOUS WASTE  How were totals broken down among these markets?  A. Chemical & soil remediation  B. Nuclear waste  C. Asbestos & lead abatement  D. Clean air compliance  S [ ] \$ [ ]	TOTAL	<b>\$</b> [	] \$[	]	<b>\$</b> [	]	<b>\$</b> [	]
Flow were totals broken down among these markets?   A. Sanitary & storm sewers   \$ [	(5) SEWEDACE & SOLID WASTE							
A. Sanitary & storm sewers  B. Wastewater treatment plants  C. Solid waste  \$ [ ] \$		fruga anguya	a to avostion	CC2(a)]	<b>↑Γ</b> 1150 01	actions to a	mostion De	(a)1
Color   Col		Truse answer	S to question	1	Truse ar	isweis to q	¢ r	]
Color   Col		Φ Γ	] & [	J	Φ Γ	J	ΦΓ	J 1
Color   Col		Φľ	] or	]	φr	j	Φſ	ļ
Color   Col		Φľ	] O. [	J	φr	J	ΦΓ	J
Color   Col		φι	1 <b>6</b> 1	J	Φ. I. Φ. Γ	]	Φ I Φ [	J
How were totals broken down among these markets?	TOTAL	ΦĮ	յ ֆլ	J	ΦĮ	J	ΦĮ	1
A. Highways  D. Bridges  S[] S[] S[] S[] S[]  C. Marine & port facilities  S[] S[] S[] S[] S[]  D. Airports, including terminals  S[] S[] S[] S[] S[]  E. Mass transit, light rail, heavy rail  F. Other (specify)  S[] S[] S[] S[]  F. Other (specify)  S[] S[] S[] S[]  TOTAL  S[] S[] S[] S[]  Nuclear waste  S[] S[] S[] S[]  C. Asbestos & lead abatement  D. Clean air compliance  S[] S[] S[] S[]  E. Site assessment/compliance  S[] S[] S[] S[]  S[] S[]  S[] S[] S[]  S[] S[]	(6) TRANSPORTATION							
D. Bridges	How were totals broken down among these markets?	↑[use answer	s to question	GC3(f)]	∏[use aı	nswers to q	uestion De	(f)]
D. Bridges	A. Highways	\$[	] \$[	]	\$[	]	\$[	]
(7) HAZARDOUS WASTE         How were totals broken down among these markets?       ↑ [use answers to question GC3(g)]       ↑ [use answers to question D6(g)]         A. Chemical & soil remediation       \$ [ ] \$ [	D. Bridges	\$[	] \$[	]	\$[	]	\$[	]
(7) HAZARDOUS WASTE         How were totals broken down among these markets?       ↑ [use answers to question GC3(g)]       ↑ [use answers to question D6(g)]         A. Chemical & soil remediation       \$ [ ] \$ [	C. Marine & port facilities	\$[	1 \$ [	1	\$[	]	\$[	]
(7) HAZARDOUS WASTE         How were totals broken down among these markets?       ↑ [use answers to question GC3(g)]       ↑ [use answers to question D6(g)]         A. Chemical & soil remediation       \$ [ ] \$ [	D. Airports, including terminals	\$ [	1 \$ [		\$ [	Ī	\$ [	1
(7) HAZARDOUS WASTE         How were totals broken down among these markets?       ↑ [use answers to question GC3(g)]       ↑ [use answers to question D6(g)]         A. Chemical & soil remediation       \$ [ ] \$ [	E. Mass transit, light rail, heavy rail	\$ [	1 \$ [	į l	\$ [	į	\$ [	į
(7) HAZARDOUS WASTE         How were totals broken down among these markets?       ↑ [use answers to question GC3(g)]       ↑ [use answers to question D6(g)]         A. Chemical & soil remediation       \$ [ ] \$ [	F. Other (specify)	\$ [	1 \$ [	įΙ	\$ [	į	\$ [	ĺ
How were totals broken down among these markets?				j	<b>\$</b> [	j	<b>\$</b> [	j
How were totals broken down among these markets?	(5) HAZADDONG WAGEE							
A. Chemical & soil remediation \$ [ ]		<b>∱r</b>		CC2( )1	Ωг			(-)1
B. Nuclear waste       \$[ ] \$[ ] \$[ ] \$[ ]         C. Asbestos & lead abatement       \$[ ] \$[ ] \$[ ] \$[ ]         D. Clean air compliance       \$[ ] \$[ ] \$[ ] \$[ ]         E. Site assessment/compliance       \$[ ] \$[ ] \$[ ] \$[ ]         F. Other (specify)       \$[ ] \$[ ] \$[ ] \$[ ]					Φ. Ε	-	Φ.Ε	パタル 1
C. Asbestos & lead abatement  D. Clean air compliance  E. Site assessment/compliance  F. Other (specify)  TOTAL  S[ ] \$[ ] \$[ ] \$[ ] \$[ ] \$[ ] \$[ ] \$[ ]				. J	φr	J 1	φι	J 1
D. Clean air compliance   \$ [				<u> </u>	φr Φ[	j	φι	J
E. Site assessment/compliance \$ [			] <b>\$</b> [	]	<b>ў</b> [	]	\$ [	J
E. Site assessment/compliance \$ [				]	<b>3</b> [	]	<b>\$</b> [	J
TOTAL \$ [ ]				<u> </u>	\$ [	ٳ	<b>3</b> [	J
				ļ	\$[	j	<b>3</b> [	j
	IUIAL	<b>3</b> [	] \$[	J	<b>3</b> [	J	<b>3</b> [	J

	General Contracting Revenue Domestic International		Design Revenue Domestic Internation			
(8) POWER  How were totals broken down among these markets?  A. Fossil fuel plants, natural gas and coal  B. Nuclear plants  C. Hydroelectric  D. Cogeneration, waste fuels, biofuels  E. Transmission & distribution, EV infrastructure  F. Operations & maintenance  G. Wind generation  H. Solar generation  I. Hydrogen  J. Geothermal	\$ [ ] \$ [ ] \$ [ ]	so question GC3(h)]  \$ [	↑ [use answers to \$ [	\$ [ ] \$ [ ]		
K. Battery storage L. Other (specify) TOTAL	\$ [ ] \$ [ ] <b>\$</b> [ ]	\$ [ ] \$ [ ] <b>\$ [</b> ]	\$ [ ] \$ [ ] \$ [ ]	\$ [ ] \$ [ ] <b>\$</b> [ ]		
(9) OIL & GAS  How were totals broken down among these markets?  A. Refineries, petrochemical plants, LNG  B. Pipelines, compressor stations, tanks  C. Offshore and underwater facilities  D. Maintenance, including turnarounds  E. Carbon capture and transport infrastructure  F. Other (specify)  TOTAL	\$ [ ] \$ [ ] \$ [ ]	so question GC3(i)] \$ [	↑ [use answers to \$ [	\$[ ]		
(10) TELECOMMUNICATIONS  How were totals broken down among these markets?  A. Transmission lines and cabling  B. Towers and antennae  C. Data centers and Web hotels  D. Other (specify)  TOTAL	\$ [ ] \$ [ ]	so question GC3(j)] \$ [	↑ [use answers to \$ [ ]			
(11) MISCELLANEOUS  How were totals broken down among these markets?  A. Mining  B. Other (specify)  TOTAL	↑ [use answers to \$ [ ] \$ [ ] \$ [ ]	\$ [ ] \$ [ ]	↑ [use answers to \$ [ ] \$ [ ] <b>\$</b> [ ]	question D6(k)] \$ [		
(12) GRAND TOTALS  Total of items 1 through 11.	\$[ ]	<b>\$</b> [ ]	\$[ ]	\$[ ]		

## INSTRUCTIONS FOR COMPLETING THE ENR SOURCEBOOK MARKET SURVEY

This survey is designed to rank firms based on 2024 contracting and/or design revenue in the individual market components of the main market categories measured in the Top 100/400/500 survey. For example, instead of simply ranking firms by their revenue in the Transportation main market, the Sourcebook Market survey will rank top firms in such market categories as airports, highways and marine facilities.

To participate in the Sourcebook rankings, fill out the online interactive survey form. Links to the online survey will be posted on our website, www.enr.com in late January. To complete the survey online, you will need a six-digit company code.

ENR asks that you complete the Sourcebook survey, together with your Top 100/400/500 Survey Form, by **March 10**, **2025**. If that is not possible, a request for an extension should be made in writing and sent to Jon Keller, by e-mail, to *kelleri@enr.com*. Please include the date by which you expect to complete the survey.

To complete the ENR Sourcebook survey form, take the following steps:

- If you are a design firm, take the main market answers from Question D6 of your Top 100/400/500 survey and use them as the basis for the totals of the numbered entries on your Sourcebook survey.
- If you are a contractor, take the main market answers from Question GC3 of your Top 100/400/500 survey and use them as the basis for the totals of the numbered entries on your Sourcebook survey.
- After transferring the figures from your Top 100/400/500 Survey form, apportion the amounts for each heading among the various submarket sectors listed beneath the major headings.

EXAMPLE: If your company had \$80 million in domestic contracting revenue from transportation projects and \$20 million in international contracting revenue for transportation, please divide the \$80 million of domestic transportation revenue, as appropriate, among the six listed market sectors: (a) highways; (b) bridges; (c) marine & port facilities; (d) airports, including terminals; (e) mass transit, light rail, heavy rail; and (f) other. Do the same for the \$20 million of international transportation revenue. Follow the same procedure for any markets you work in. Design firms should follow the same procedure for all design revenue in each market sector.

While it is not required that you complete the Sourcebook survey to be ranked in the annual Top 500 Design Firms and the Top 400 Contractors lists, we strongly urge you to participate. The reaction among owners and other purchasers of construction services to the ENR Sourcebooks has been extremely enthusiastic and the Sourcebook has proven an excellent, and free, way for construction and design firms to showcase their areas of expertise.

If you have any questions, please do not hesitate to email Jon Keller at *kellerj@enr.com* or call him at (646) 849-7136.

## **REMINDER:** THE DEADLINE FOR ONLINE SURVEY FILING IS MARCH 10, 2025